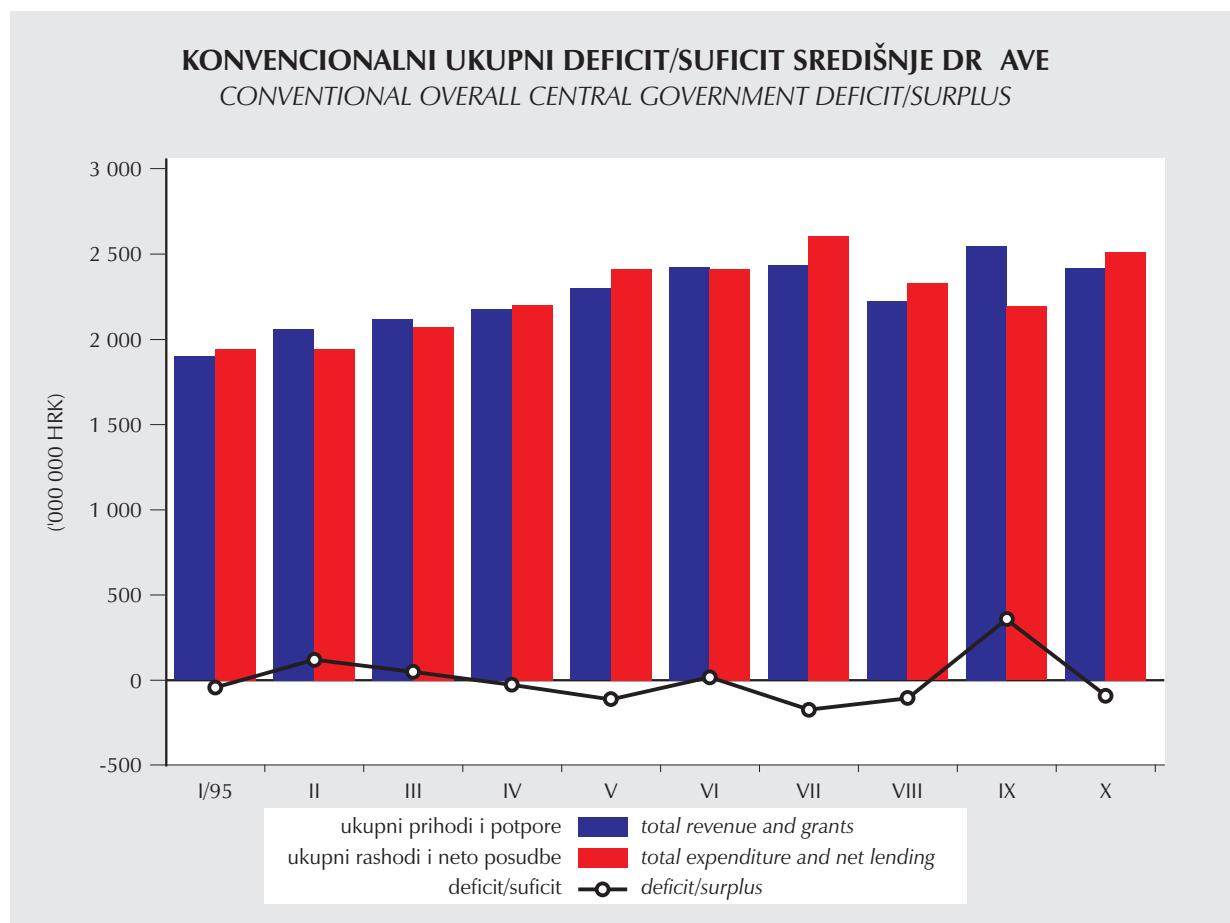




MJESEČNI STATISTIČKI PRIKAZ MINISTARSTVA FINANCIJA broj 1

**MONTHLY STATISTICAL REVIEW OF MINISTRY OF FINANCE
number 1**



PRIPREMA I IZDAVANJE: UPRAVA ZA MAKROEKONOMSKE ANALIZE I PROGNOZE MINISTARSTVA FINANCIJA I "ZELIT", d.o.o.

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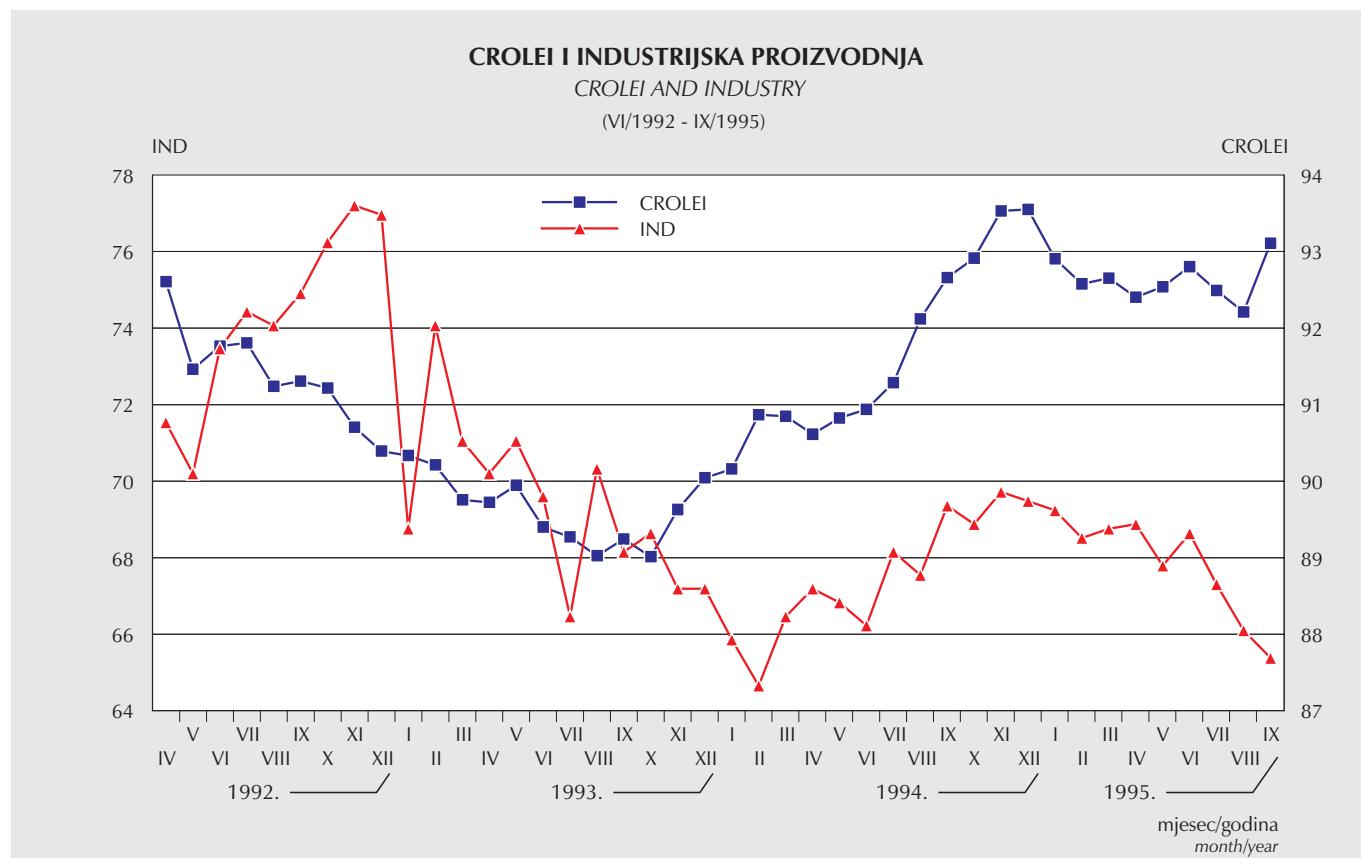
NAVJEŠĆUJUĆI INDIKATORI INDUSTRIJSKE PROIZVODNJE I GLOBALNE EKONOMSKE AKTIVNOSTI

U Hrvatskoj je nedavno u suradnji Ekonomskog Instituta - Zagreb i Ministarstva finančija izrađen pokazatelj kojim se prognozira kretanje ekonomske aktivnosti upotrebom tzv. navješćujućih indikatora. CROLEI (CROatian Leading Economic Indicators) indeks jest vagana sredina vremenskih serija sa du im vremenom prethodenja. CROLEI pokazatelj izračunava se na temelju deset izdvojenih navješćujućih indikatora, a to su: indeks fizičkog obujma zaliha sirovina kod proizvođača u industriji, broj korisnika novčane naknade zbog nezaposlenosti, izvršeni sati rada u graditeljstvu, vrijednost ugovorenih građevinskih radova u zemlji-ukupno, promet u trgovini na malo, promet u trgovini na veliko, uvoz repromaterijala, materijalni rashodi neprivrede, primanja stanovništva od prodaje proizvoda i usluga, novčana masa, M1. CROLEI indeks navješćuje kretanje industrijske i globalne gospodarske aktivnosti oko 5-6 mjeseci unaprijed. Početkom 1995. godine CROLEI indeks navješćuje negativne stope kretanja gospodarstva u drugom polugodištu iste godine koje bi se moglo, uz manja odstupanja, nastaviti sve do kraja 1995. godine. Treba napomenuti da se značajan porast indeksa CROLEI u rujnu 1995. godine još uvijek ne može upotrijebiti za davanje pouzdane prognoze o prvom tromjesečju 1996. godine. Ukoliko se taj trend nastavi u listopadu i studenom, moguće je očekivati tijekom 1996. godine izvjesni "oporavak" i vraćanje industrijske aktivnosti na putanju pozitivnih stopa rasta.

LEADING INDICATORS OF INDUSTRIAL PRODUCTION AND OVERALL ECONOMIC ACTIVITY

CROLEI (CROatian Leading Economic Indicator), the economic indicator aimed at the forecasting global economic activity, is a joint product of Institute of Economics - Zagreb and Ministry of Finance of Croatia. CROLEI is a weighted average of time series with a long leading time. This indicator is calculated on the basis of ten following leading indicators: Index of total volume of raw materials' stocks in industry, Number of unemployment compensation beneficiaries, Effective work hours in construction, Total value of contracted domestic construction projects, Retail turnover, Turnover in wholesale trade, Imports of intermediate goods, Expenditures in non-production activities, Household revenues from sales of goods and services, Money stock M1.

CROLEI index announces a trend in the industrial and overall economic activity about 5-6 months in advance. At the beginning of 1995 CROLEI index has announced negative growth rates in the economy for the second half of the year, which could continue with minor discrepancies till the end of 1995. It should be pointed out that a significant growth of CROLEI index in September 1995 still cannot be used as an accurate indicator of the positive growth rate for the first quarter of 1996. If this trend continues in October and November, it will be an indicator of economic recovery of industrial production and aggregate economic activity in 1996.



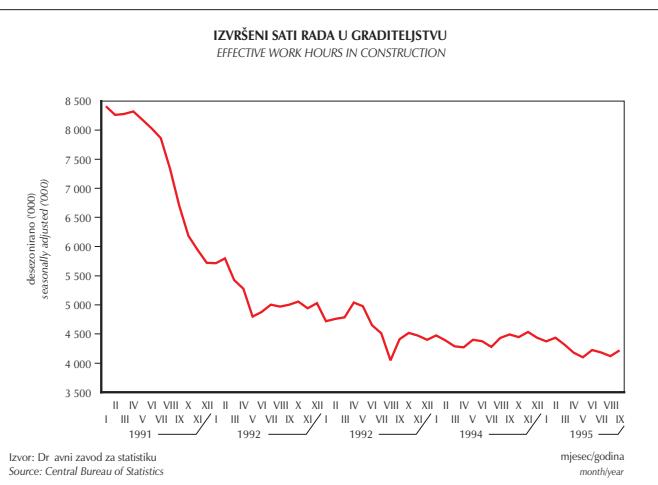
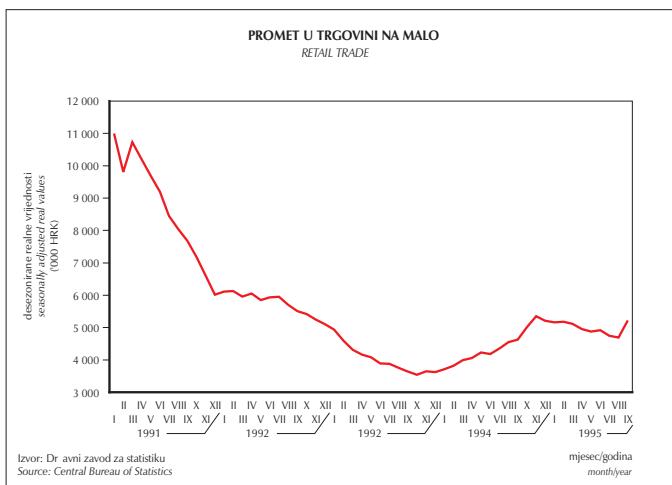
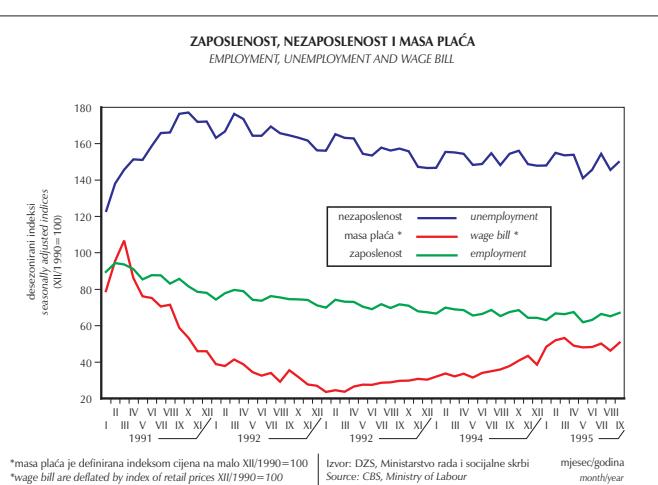
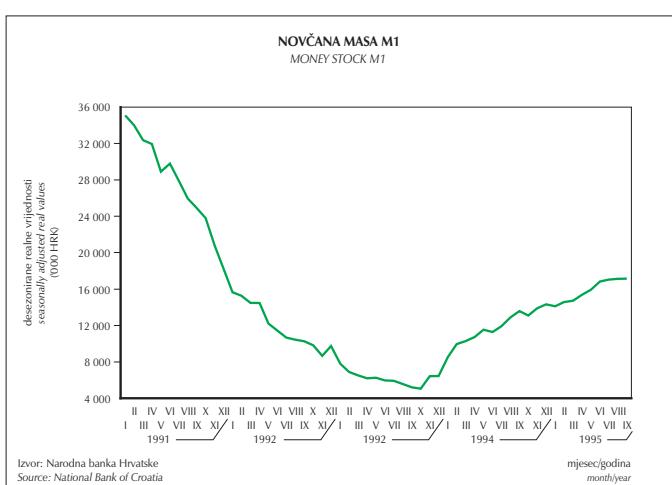
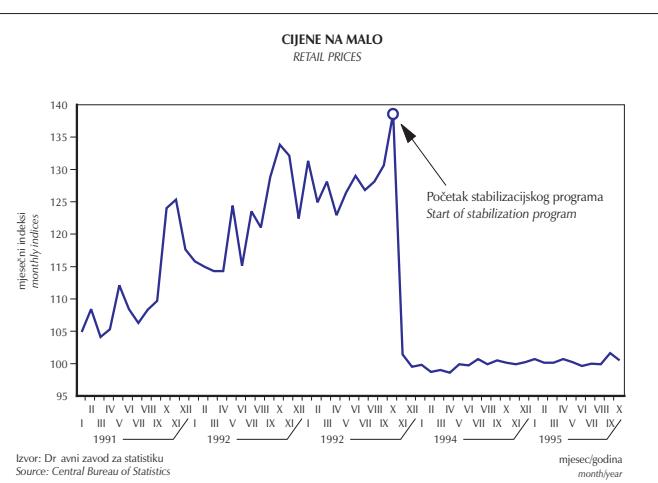
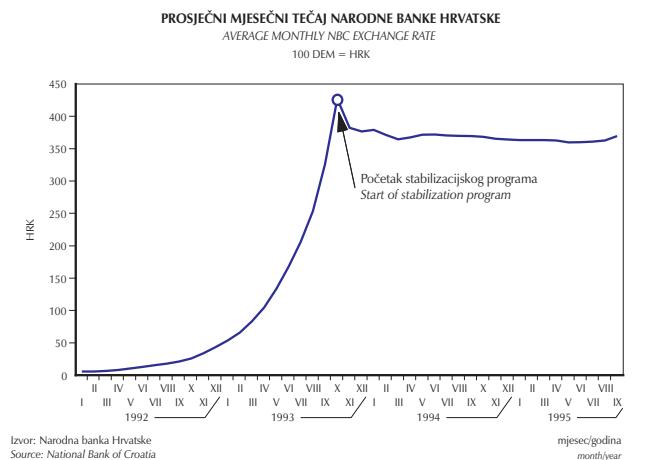
GODIŠNJI INDEKSI OSNOVNIH MAKROEKONOMSKIH POKAZATELJA
ANNUAL INDICES OF BASIC MACROECONOMIC INDICATORS

	1991 1990	1992 1991	1993 1992	1994 1993	1-9.1995 1-9.1994
Fizički obujam industrijske proizvodnje Total volume of production in mining and industry	71,5	85,4	94,1	97,3	101,2
Ukupan broj zaposlenih ¹⁾ Total number of employees ¹⁾	87,0	87,5	93,7	94,7	95,7
Ukupan broj nezaposlenih, godišnji prosjek Total number of unemployed, annual average	157,9	105,1	94,1	97,0	98,6
Promet u trgovini na malo Turnover in retail trade	160,1	525,9	1135,5	220,6	121,9
Realni promet u trgovini na malo Real turnover in retail trade	75,0	61,1	71,9	113,2	122,8
Cijena industrijskih proizvoda pri proizvođačima Manufacturer's prices for industrial products	246,3	925,2	1612,4	177,6	100,5
Cijene na malo, godišnji prosjek Retail prices, year average	223,0	765,5	1617,5	197,6	101,3
Troškovi ivota, godišnji prosjek Cost of living, year average	224,2	734,0	1586,3	207,2	103,9
Prosječne mjesечne neto plaće, ukupno Average monthly net wages and salaries, total	168,1	414,4	1578,8	237,1	153,5
Privreda Goods and services sector	170,0	431,4	1556,6	236,6	151,5
Neprireda Education, health and government	157,6	357,2	1649,0	236,2	157,6
Noćenja turista, ukupno Nights spent by tourists, total	19,3	105,7	120,4	154,7	65,7

1) U ukupan broj zaposlenih nisu uključeni individualni poljoprivrednici i zaposleni u Ministarstvu obrane i Ministarstvu unutarnjih poslova.

1) Employees at Ministries of Internal Affairs and Defence, as well as independent farmers are not included.

Izvor: Dr. avni zavod za statistiku
Source: Central Bureau of Statistics



OSTVARENJE PRORAČUNA SREDIŠNJE DR AVE I UDJELI U BRUTO DOMAĆEM PROIZVODU
OUTTURN OF CENTRAL GOVERNMENT BUDGET AND SHARES IN GROSS DOMESTIC PRODUCT

	Nominalne vrijednosti u 000 HRK Nominal values in 000 HRK					Udjeli u GDP-u (u %) Shares in GDP (in %)				
	1991	1992	1993	1994	1995*	1991	1992	1993	1994	1995*
GDP(nominal, in 000 HRK)	425 510	2 725 994	41 814 000	84 045 600	91 071 810	100	100	100	100	100
Ukupni prihodi i potpore Total revenue and grants	63 771	547 368	8 382 156	23 142 632	29 672 274	15	20	20	28	33
Ukupni prihodi <i>Total revenue</i>	63 771	547 368	8 382 156	23 142 632	29 572 274	15	20	20	28	32
Tekući prihodi <i>Current revenue</i>	63 771	547 047	8 371 188	22 788 882	28 272 274	15	20	20	27	31
Porezni prihodi <i>Tax revenue</i>	62 803	502 090	7 891 847	22 377 482	27 292 274	15	18	19	27	30
Neporezni prihodi <i>Nontax revenue</i>	968	44 957	479 341	411 400	980 000	0	2	1	0	1
Prihodi od kapitala <i>Capital revenue</i>	0	321	10 968	353 750	1 300 000	0	0	0	0	1
Dotacije <i>Grants</i>	0	0	0	0	100 000	0	0	0	0	0
Ukupni rashodi i posudbe umanjene za otplate Total expenditure and lending minus repayments	83 299	554 890	8 314 578	22 598 774	29 805 035	20	20	20	27	33
Ukupni rashodi <i>Total expenditure</i>	83 299	564 600	8 403 358	22 282 792	28 956 752	20	21	20	27	32
Tekući rashodi <i>Current expenditure</i>	79 928	519 755	7 738 058	20 360 525	25 441 892	19	19	19	24	28
Kapitalni rashodi <i>Capital expenditure</i>	3 348	44 471	661 300	1 922 267	3 514 860	1	2	2	2	4
Posudbe umanjene za otplate <i>Lending minus repayments</i>	0	-9 710	-88 780	315 982	848 283	0	0	0	0	1
Višak na tekućim računima bez dotacija <i>Current account surplus without grants</i>	-16 157	27 292	633 130	2 428 357	2 830 382	-4	1	2	3	3
Stvaranje bruto fiksнog kapitala <i>Gross fixed capital formation</i>	3 348	44 150	650 332	1 235 017	980 707	1	2	2	1	1
Stvaranje bruto kapitala <i>Gross capital formation</i>	3 348	44 150	650 332	1 415 017	980 707	1	2	2	2	1
Ukupni manjak/višak <i>Overall deficit/surplus</i>	-19 528	-7 522	67 578	543 858	- 132 761	-5	0	0	1	0
Ukupno financiranje <i>Total financing</i>	19 528	7 522	-49 040	-543 858	132 761	5	0	0	-1	0

* proračun (budget)

Izvor: Ministarstvo finansija
Source: Ministry of Finance

KONVENCIONALNI UKUPNI DEFICIT/SUFICIT SREDIŠNJE DR AVE I (000 HRK)

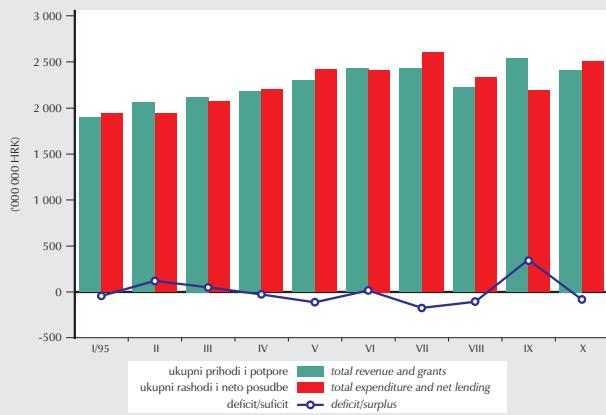
(ukupni prihodi i potpore minus ukupni rashodi i posudbe umanjeni za otplate)

CONVENTIONAL OVERALL CENTRAL GOVT DEFICIT/SURPLUS I (000 HRK)
(total revenue and grants minus total expenditures and lending minus repayments)

	Ukupni prihodi i potpore Total revenue and grants	Ukupni rashodi i posudbe umanjeni za otplate Total expenditures and lending minus repayments	Konvencionalni ukupni deficit/suficit I Conventional overall deficit/surplus I
I/95	1 898 145,58	1 944 431,00	- 46 285,42
II	2 065 037,95	1 945 830,00	119 207,95
III	2 122 535,54	2 072 157,00	50 378,54
IV	2 177 775,72	2 202 804,00	- 25 028,28
V	2 299 280,00	2 415 469,00	- 116 189,00
VI	2 428 495,00	2 412 648,00	15 847,00
VII	2 437 343,00	2 608 805,00	- 171 462,00
VIII	2 221 584,00	2 327 593,00	- 106 009,00
IX	2 542 056,00	2 189 605,00	352 451,00
X	2 415 239,00	2 506 091,00	- 90 852,00
TOTAL	22 607 491,79	22 625 433,00	- 17 941,21

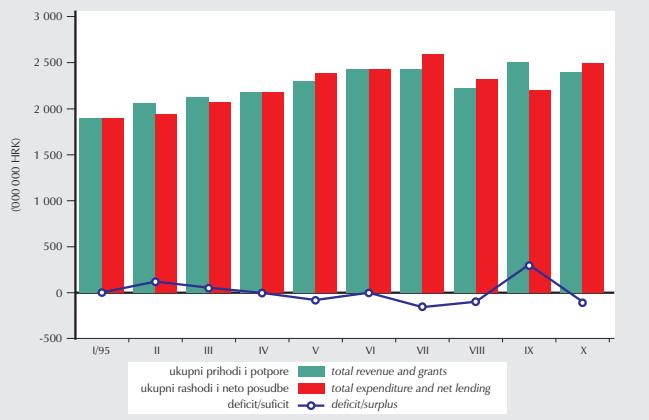
UKUPNI DEFICIT/SUFICIT SREDIŠNJE DR AVE I

OVERALL CENTRAL GOVERNMENT DEFICIT/SURPLUS I



KONVENCIONALNI UKUPNI DEFICIT/SUFICIT SREDIŠNJE DR AVE II

CONVENTIONAL OVERALL CENTRAL GOVERNMENT DEFICIT/SURPLUS II



KONVENCIONALNI UKUPNI DEFICIT/SUFICIT SREDIŠNJE DR AVE II (000 HRK)

(ukupni prihodi minus ukupni rashodi)

CONVENTIONAL OVERALL CENTRAL GOVT DEFICIT/SURPLUS II (000 HRK)
(total revenues minus total expenditure)

	Ukupni prihodi Total revenue	Ukupni rashodi Total expenditure	Ukupni deficit/suficit II Overall deficit/surplus II
I/95	1 898 145,58	1 895 564,00	2 581,58
II	2 065 037,95	1 945 830,00	119 207,95
III	2 122 535,54	2 071 173,00	51 362,54
IV	2 177 775,72	2 177 804,00	- 28,28
V	2 299 280,00	2 380 424,00	- 81 144,00
VI	2 428 495,00	2 426 634,00	1 861,00
VII	2 437 343,00	2 590 551,00	- 153 208,00
VIII	2 221 584,00	2 322 267,00	- 100 683,00
IX	2 510 056,00	2 204 186,00	305 870,00
X	2 397 239,00	2 498 787,00	- 101 548,00
TOTAL	22 557 491,79	22 513 220,00	44 271,79

TEKUĆI DEFICIT/SUFICIT SREDIŠNJE DR AVE (000 HRK)

(tekući prihodi minus tekući rashodi)

CURRENT CENTRAL GOVERNMENT DEFICIT/SURPLUS (000 HRK)

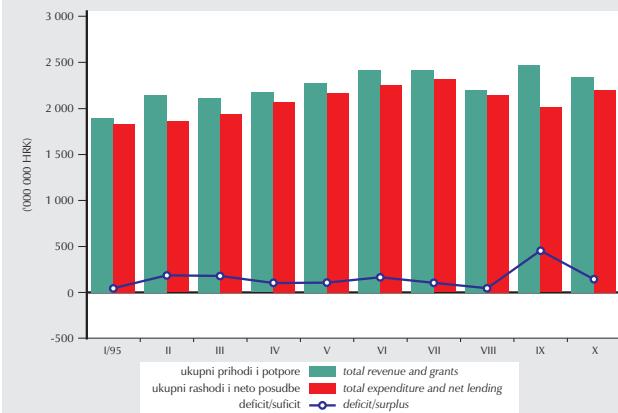
(current revenue minus current expenditures)

	Tekući prihodi Current revenue	Tekući rashodi Current expenditure	Tekući deficit/suficit Current deficit/surplus
I/95	1 873 422,22	1 825 840,00	47 582,22
II	2 041 253,96	1 856 870,00	184 383,96
III	2 115 146,52	1 936 032,00	179 114,52
IV	2 170 501,42	2 068 773,00	101 728,42
V	2 273 651,00	2 169 277,00	104 374,00
VI	2 420 889,00	2 257 371,00	163 518,00
VII	2 417 116,00	2 314 927,00	102 189,00
VIII	2 191 907,00	2 144 977,00	46 930,00
IX	2 464 021,00	2 008 390,00	455 631,00
X	2 341 650,00	2 197 717,00	143 933,00
TOTAL	22 309 558,13	20 780 174,00	1 529 384,13

Izvor: Ministarstvo finansija
Source: Ministry of Finance

TEKUĆI DEFICIT/SUFICIT

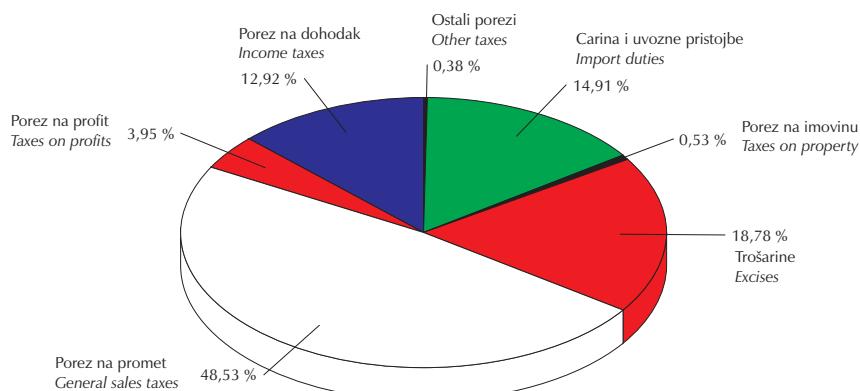
CURRENT DEFICIT/SURPLUS



STRUKTURA POREZNIH PRIHODA SREDIŠNJE DR AVNOG PRORAČUNA
STRUCTURE OF CENTRAL GOVERNMENT BUDGET TAX REVENUE

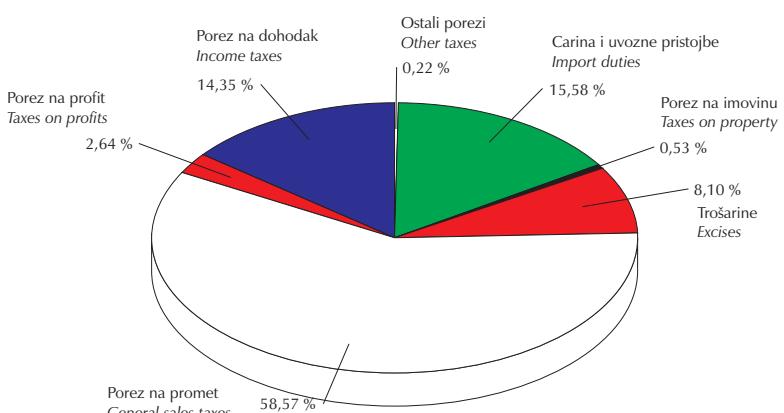
POREZNI PRIHODI, siječanj-listopad 1995.

TAX REVENUE, January-October 1995



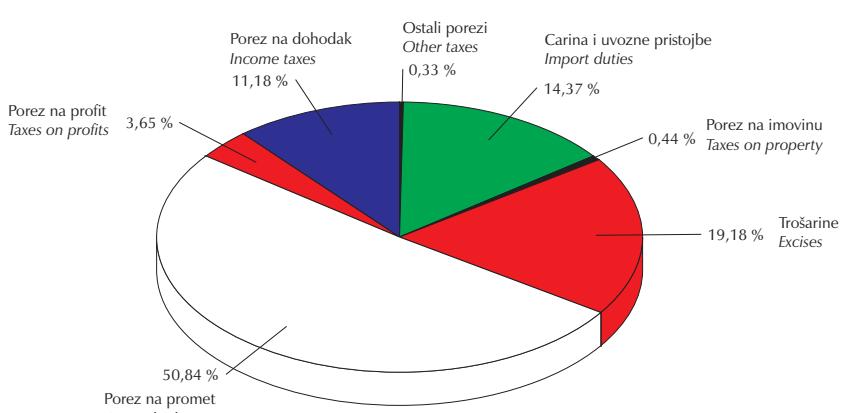
POREZNI PRIHODI, ostvarenje 1994.

TAX REVENUE, outturn 1994



POREZNI PRIHODI, proračun 1995.

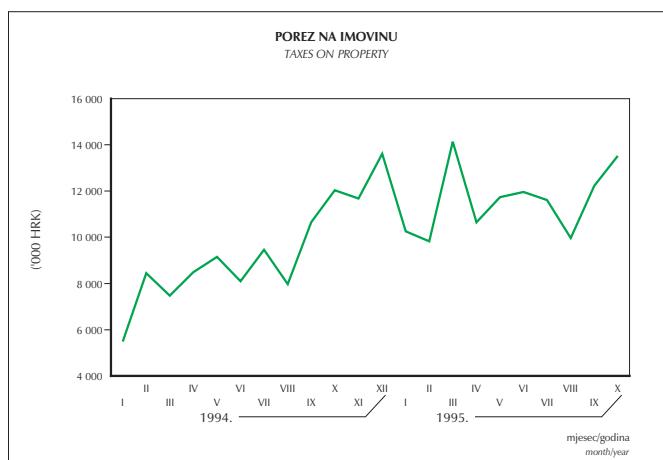
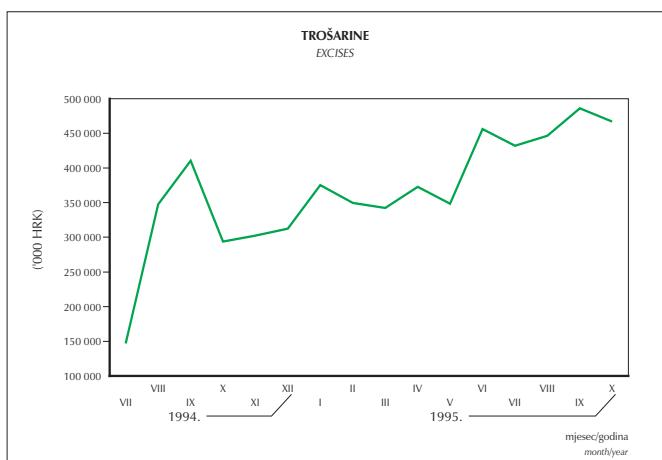
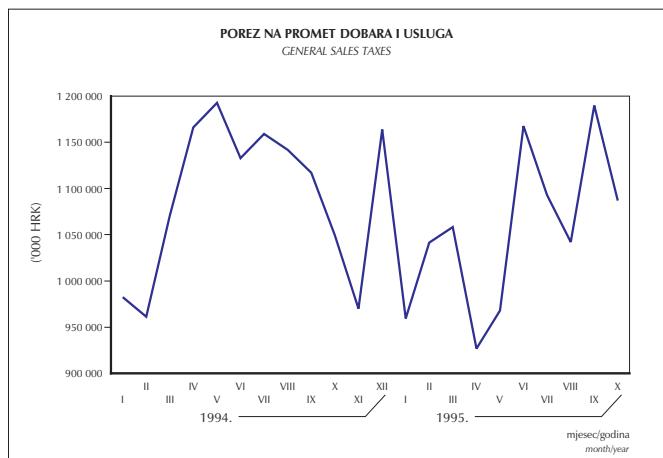
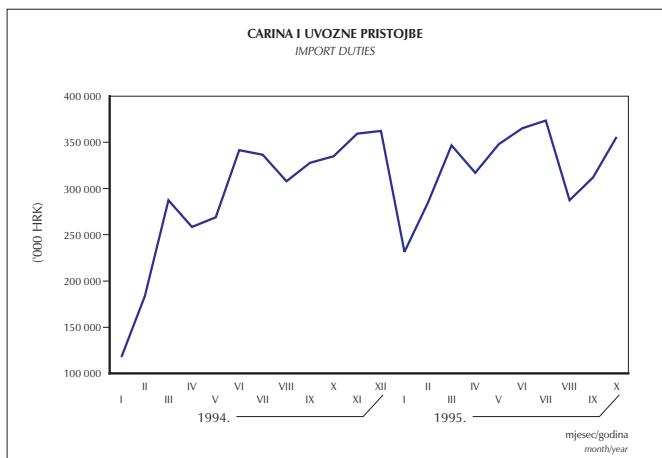
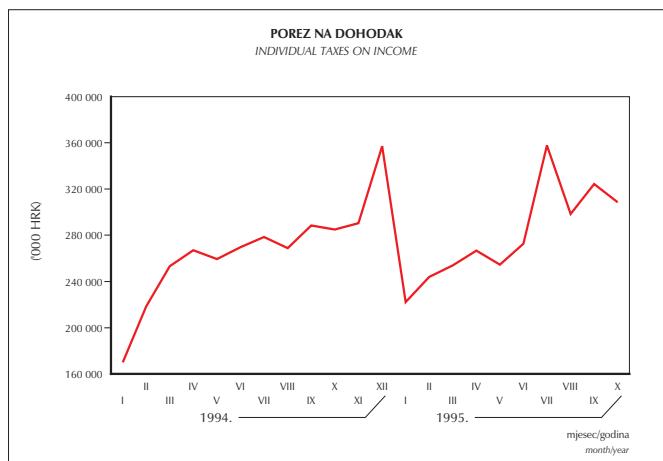
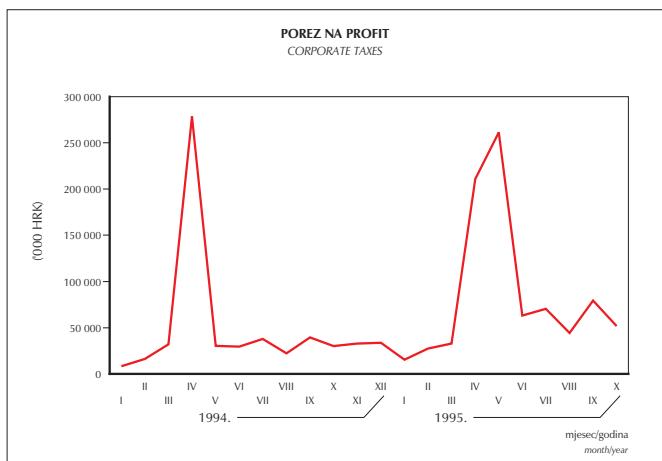
TAX REVENUE, budget 1995



Napomene: podaci predstavljaju udjele pojedinih poreznih prihoda u ukupnim poreznim prihodima
Notes on methodology: data are expressed as percentage shares of total tax revenue

Izvor: Ministarstvo finansija
Source: Ministry of Finance

POREZNI PRIHODI U 1994. I 1995. GODINI TAX REVENUE IN 1994 AND 1995



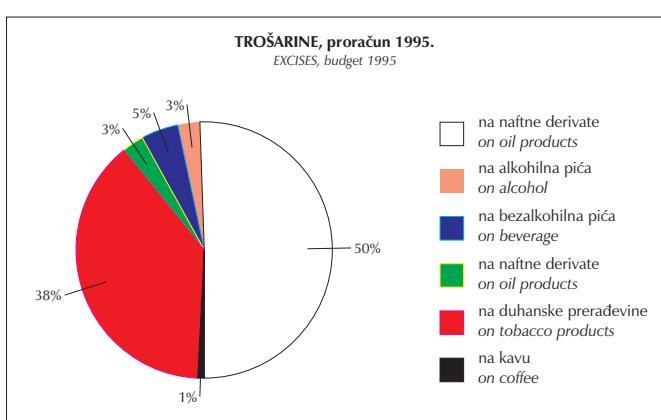
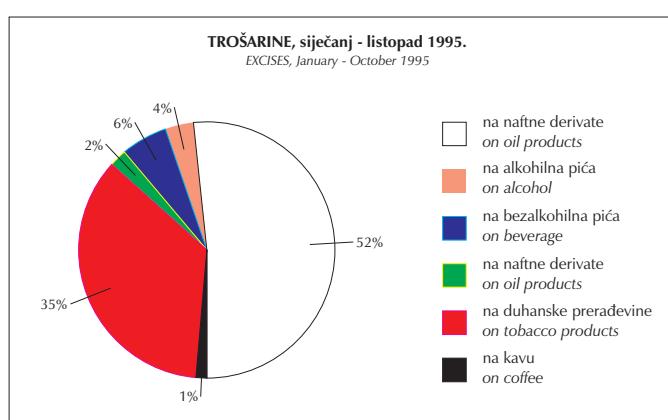
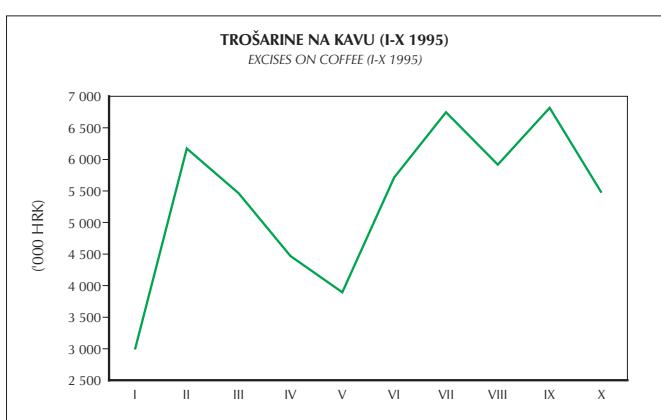
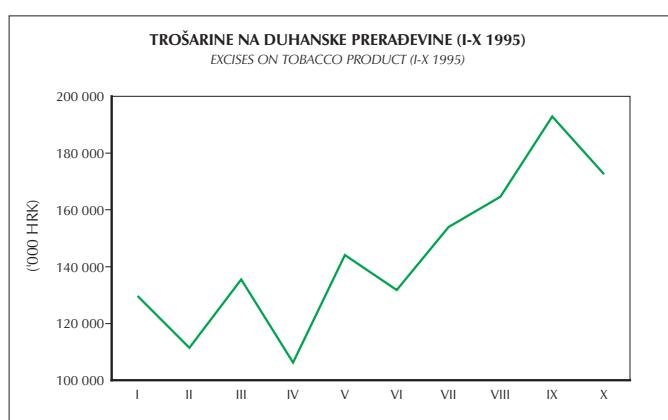
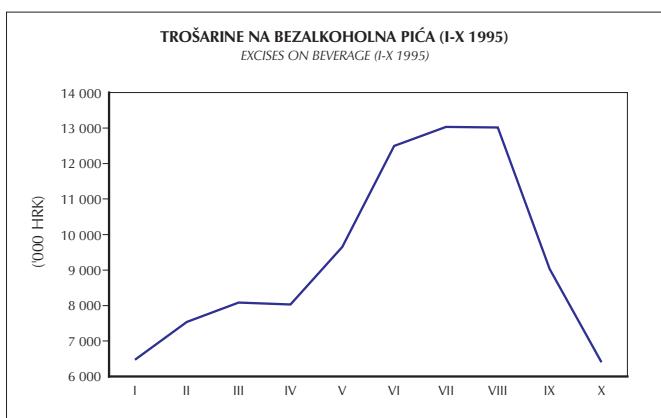
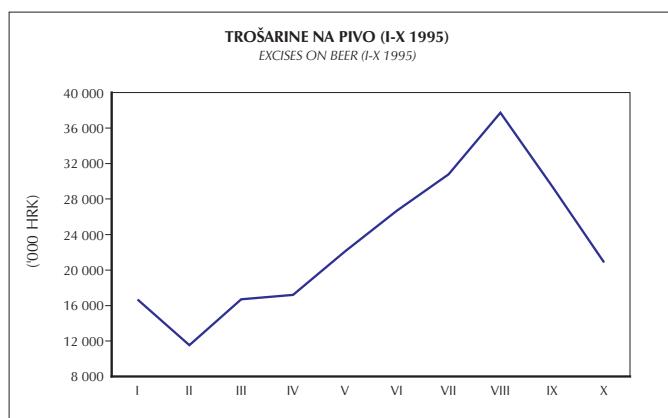
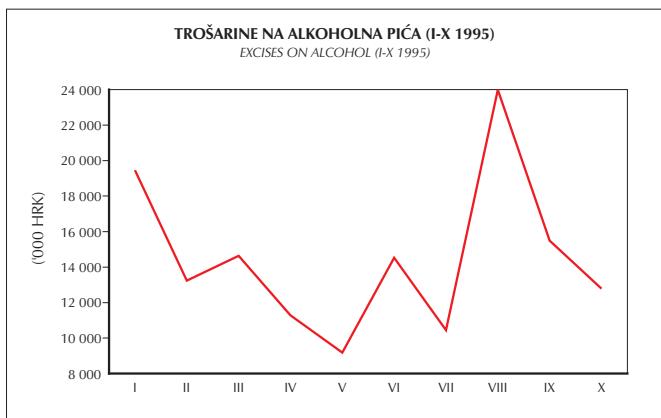
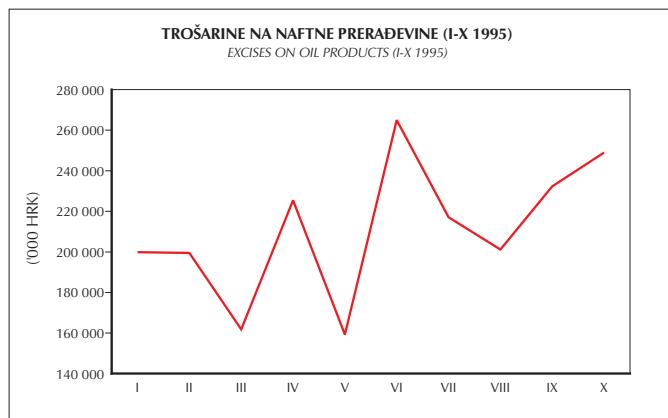
Napomena: serija poreza na promet u 1995. godini nije direktno usporediva sa onom iz 1994. zbog izdvajanja trošarina iz poreza na promet u srpnju 1994. godine.

- podaci su nedesezonirane nominalne varijable

Notes on methodology: general sales tax data in 1995 are not directly comparable with those from 1994, due to the extraction of excise taxes from general sales tax in July 1994.

- data are expressed as nominal values not seasonally adjusted

NAPLATA I STRUKTURA TROŠARINA U 1995. GODINI COLLECTION AND STRUCTURE OF EXCISES IN 1995



Napomena: podaci nisu desezonirani
Notes on methodology: data are not seasonally adjusted

IZVOR: MINISTARSTVO FINANCIJA
SOURCE: MINISTRY OF FINANCE