



MJESEČNI STATISTIČKI PRIKAZ MINISTARSTVA FINANCIJA broj 8

MONTHLY STATISTICAL REVIEW OF MINISTRY OF FINANCE number 8

UKUPNI MANJAK/VIŠAK SREDIŠNJE DR AVE
OVERALL CENTRAL GOVERNMENT DEFICIT/SURPLUS



CROLEI - NAVJEŠĆUJUĆI POKAZATELJ INDUSTRIJSKE PROIZVODNJE

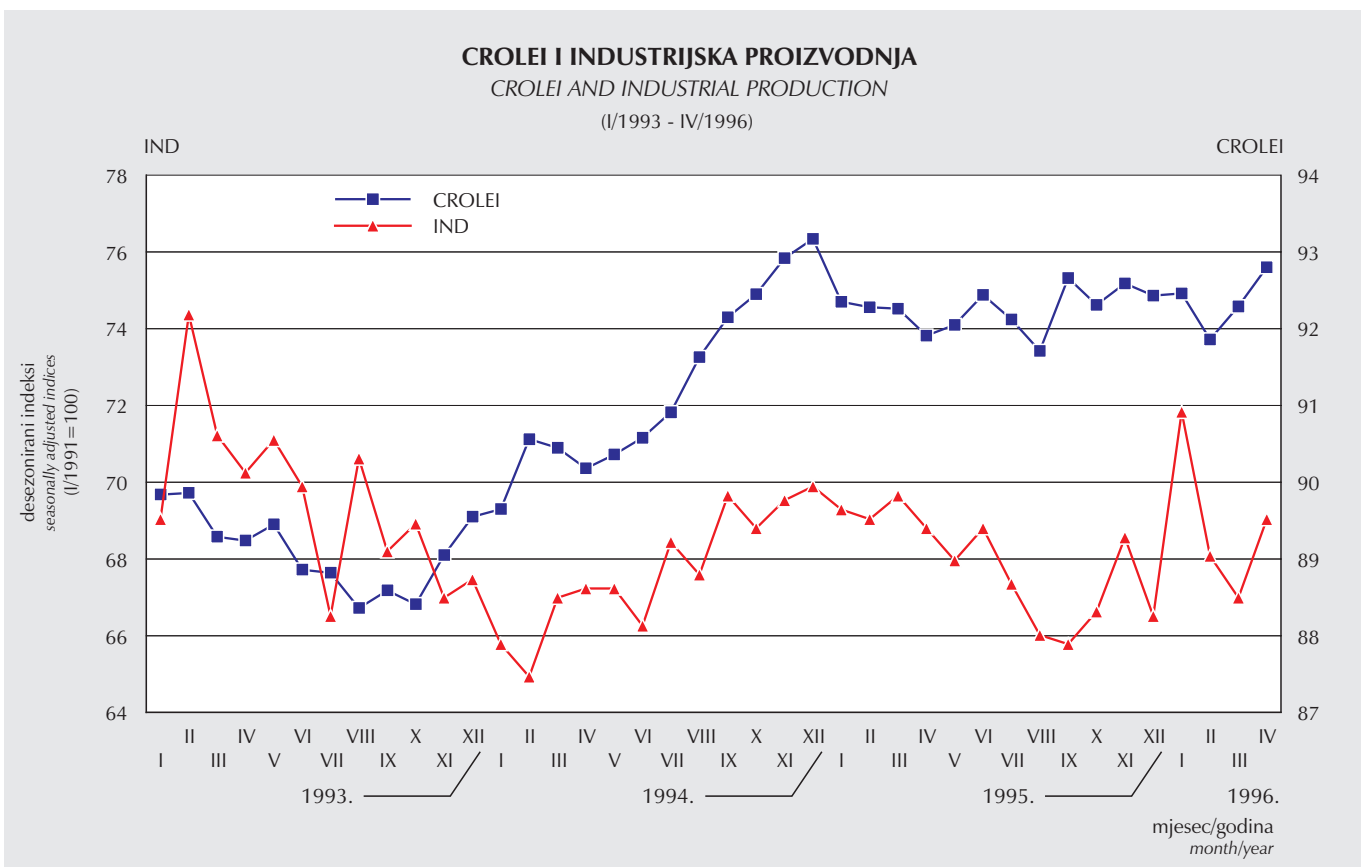
Upotrebom tzv. navješćujućih indikatora Ekonomski Institut - Zagreb i Ministarstvo financija izrađuju kompozitni indeks CROLEI za kratkoročno prognoziranje kretanja gospodarske aktivnosti u Hrvatskoj. **CROLEI (CROatian Leading Economic Indicator)** indeks temelji se na metodologiji razvijenoj u američkom National Bureau of Economic Research, pri čemu se kao referentna serija koristi indeks industrijske proizvodnje. Ovaj pokazatelj odrađava kretanje slijedećih deset navješćujućih pokazatelja: indeks fizičkog obujma zaliha sirovina kod proizvođača u industriji, broj korisnika novčane naknade zbog nezaposlenosti, izvršeni sati rada u graditeljstvu, vrijednost ugovorenih građevinskih radova u zemlji-ukupno, promet u trgovini na malo, promet u trgovini na veliko, uvoz repromaterijala, materijalni rashodi neprivrede, primanja stanovništva od prodaje proizvoda i usluga, novčana masa, M1.

CROLEI indeks navješćuje trend industrijske proizvodnje i globalne ekonomske aktivnosti oko 5-6 mjeseci unaprijed. Uzastopan pad njegove vrijednosti u prvom tromjesečju prošle godine navjestio je slično ponašanje industrijske proizvodnje sredinom 1995. godine. Kretanje CROLEI indeksa u drugom tromjesečju, sve do kolovoza 1995, tek je navjestilo postupno zaustavljanje negativnih stopa referentne serije i njezino stabiliziranje krajem 1995. i na samom početku 1996. godine. Posljednja dva opa anja CROLEI indeksa s velikom vjerojatnošću naznačuju mogućnost sna nijeg pozitivnog zaokreta početkom jeseni. Međutim za potvrdu ovog signala treba pričekati još jedno opa anje CROLEI indeksa.

CROLEI - LEADING INDICATOR OF INDUSTRIAL PRODUCTION

CROLEI (Croatian Leading Economic Indicator), the composite index aimed at forecasting global economic activity is a joint product of Institute of Economics-Zagreb and the Croatian Ministry of Finance. CROLEI is computed according to National Bureau of Economic Research methodology, using the index of industrial production as referent data. This indicator is calculated on the basis of ten following leading indicators: Index of total volume of raw materials' stocks in industry, Number of unemployment compensation beneficiaries, Effective work hours in construction, Total value of contracted domestic construction projects, Retail turnover, Wholesale turnover, Imports of intermediate goods, Expenditures in non-production activities, Household revenues from sales of goods and services, Money stock, M1.

CROLEI index announces a trend in the industrial and overall economic activity about 5-6 months in advance. A continuous slowdown of its value during the first quarter of 1995 announced a similar trend in industrial production in the middle of 1995. A trend in CROLEI index in the second quarter of 1995 has indicated a case of gradual upswing in industrial production at the end of 1995 and at the beginning of 1996. The two recent observations of CROLEI could signal a strong positive reversal in Autumn, but it is necessary to wait for the next observation to confirm the reliability of the signal.



GODIŠNJI INDEKSI OSNOVNIH MAKROEKONOMSKIH POKAZATELJA
ANNUAL INDICES OF BASIC MACROECONOMIC INDICATORS

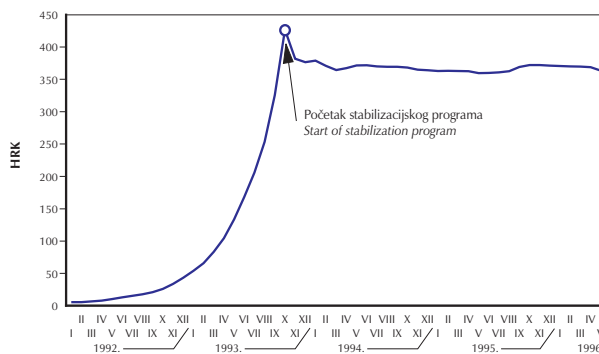
	1994. 1993.	1995. 1994.	I.-IV. 1996. I.-IV. 1995.	I.-V. 1996. I.-V. 1995.
Fizički obujam industrijske proizvodnje <i>Total volume of production in mining and industry</i>	97,3	100,3	100,6	100,8
Promet u trgovini na malo <i>Turnover in retail trade</i>	220,6	112,5	114,9	117,7
Realni promet u trgovini na malo <i>Real turnover in retail trade</i>	113,2	112,5	112,4	115,3
Cijena industrijskih proizvoda pri proizvođačima <i>Manufacturer's prices for industrial products</i>	177,6	100,7	101,6	101,2
Cijene na malo, godišnji prosjek <i>Retail prices, year average</i>	197,6	102,0	103,2	103,1
Troškovi života, godišnji prosjek <i>Cost of living, year average</i>	207,2	104,0	103,9	103,7
Novčana sredstva sudionika u platnom prometu, ukupno <i>Stock of monetary resources of participants in the payment system, end of period</i>	223,2	110,0	116,0	
Javna potrošnja, ukupno <i>Total public spending</i>	286,0	122,5	120,2	
Broj računa pravnih osoba u privredi <i>Number of accounts of legal business entities</i>	142,0	122,4	115,1	
Primici privrede iz redovne djelatnosti <i>Business turnover from core activities</i>	232,3	110,9	107,1	
Primici banaka, štedionica, drugih financ. institucija, NBH, ZAP i osiguranja iz redovnog poslovanja <i>Financial sector turnover from core activities</i>	220,7	118,6	124,6	
Ukupan broj zaposlenih ¹⁾ <i>Total number of employees¹⁾</i>	94,7	95,5	94,4	
Ukupan broj nezaposlenih, godišnji prosjek <i>Total number of unemployed, annual average</i>	97,0	98,9	107,3	
Prosječne mjesečne neto plaće, ukupno <i>Average monthly net wages and salaries, total</i>	237,1	145,8	109,5	
Privreda <i>Goods and services sector</i>	236,6	145,1	110,8	
Neprivreda <i>Education, health and government</i>	236,2	146,8	105,5	
Noćenja turista, ukupno <i>Nights spent by tourists, total</i>	154,7	64,5	97,1	

1) U ukupan broj zaposlenih nisu uključeni individualni poljoprivrednici i zaposleni u Ministarstvu obrane i Ministarstvu unutarnjih poslova.

1) Employees at Ministries of Internal Affairs and Defence, as well as independent farmers are not included.

Izvor: Dr. avni zavod za statistiku, Zavod za platni promet
 Source: Central Bureau of Statistics, Institute for Payment

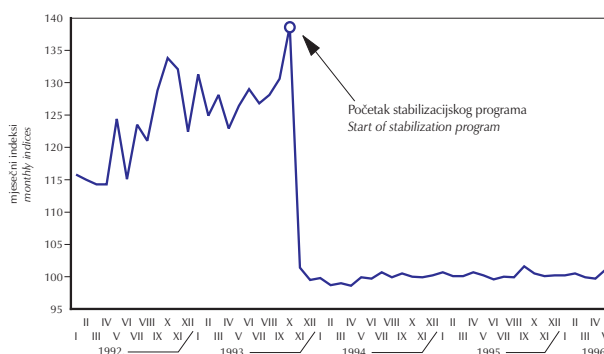
PROSJEČNI MJESEČNI TEČAJ NARODNE BANKE HRVATSKE
AVERAGE MONTHLY NBC EXCHANGE RATE
 100 DEM = HRK



Izvor: Narodna banka Hrvatske
 Source: National Bank of Croatia

mjesec/godina
 month/year

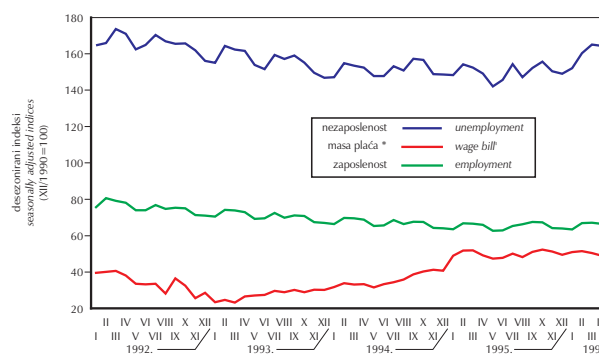
CIJENE NA MALO
RETAIL PRICES



Izvor: Dr. avni zavod za statistiku
 Source: Central Bureau of Statistics

mjesec/godina
 month/year

ZAPOSLENOST, NEZAPOSLENOST I MASA PLAĆA
EMPLOYMENT, UNEMPLOYMENT AND WAGE BILL¹⁾

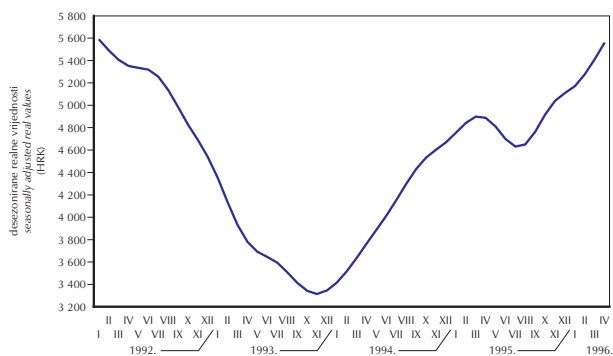


*masa plaća je deflacirana indeksom cijena na malo XII/1990=100
 *wage bill are deflated by index of retail prices XII/1990=100

Izvor: DZS, Ministarstvo rada i socijalne skrbi
 Source: CBS, Ministry of Labour

mjesec/godina
 month/year

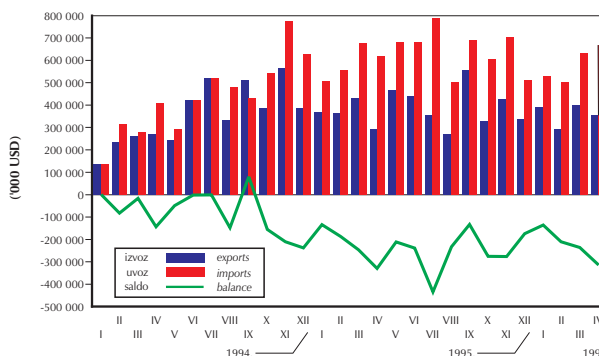
PROMET U TRGOVINI NA MALO
RETAIL TRADE



Izvor: Dr. avni zavod za statistiku
 Source: Central Bureau of Statistics

mjesec/godina
 month/year

ROBNA RAZMJENA S INOZEMSTVOM
MERCHANDISE EXPORTS AND IMPORTS



Izvor: Dr. avni zavod za statistiku
 Source: Central Bureau of Statistics

mjesec/godina
 month/year

OSTVARENJE PRORAČUNA SREDIŠNJE DR AVE
OUTTURN OF CENTRAL GOVERNMENT BUDGET

	Nominalne vrijednosti u 000 HRK <i>Nominal values in 000 HRK</i>			Udio u proračunu [%] <i>Share in budget [%]</i>				$\frac{I-V/1996}{I-V/1995}$
	Proračun <i>Budget</i> 1996	Ostvarenje <i>Outturn</i> V/1996	Ostvarenje <i>Outturn</i> I-V/1996	V/1996	I-V/1996	V/1995	I-V/1995	
Ukupni prihodi i potpore <i>Total revenue and grants</i>	31 085 318	3 024 546	12 324 148	9,73	39,65	7,75	35,60	116,68
Ukupni prihodi <i>Total revenue</i>	31 085 318	3 024 546	12 324 148	9,73	39,65	7,78	35,72	116,68
Tekući prihodi <i>Current revenue</i>	30 147 318	2 750 049	11 880 132	9,12	39,41	8,04	37,05	113,43
Porezni prihodi <i>Tax revenue</i>	29 075 638	2 641 582	11 317 714	9,09	38,93	8,06	37,23	111,38
Porezi na dohodak <i>Taxes on individual income</i>	3 736 841	339 632	1 577 099	9,09	42,20	8,34	40,69	127,02
Porez na profit <i>Taxes on profits</i>	1 114 591	314 025	641 520	28,17	57,56	26,20	54,93	117,14
Porezi na imovinu <i>Taxes on property</i>	157 288	13 549	66 322	8,61	42,17	9,66	46,60	117,18
Porezi na promet dobara i usluga <i>General sales taxes</i>	14 228 564	1 163 314	5 367 912	8,18	37,73	6,98	35,70	108,35
Trošarine <i>Excises'</i>	5 406 030	446 740	2 061 867	8,26	38,14	6,65	34,14	115,33
Porezi na međunarodnu trgovinu <i>Taxes on international trade</i>	4 399 788	361 482	1 589 782	8,22	36,13	8,91	39,14	103,58
Ostali porezi <i>Other taxes</i>	32 536	2 840	13 212	8,73	40,61	8,74	42,79	34,31
Neporezni prihodi <i>Nontax revenue</i>	1 071 680	108 467	562 418	10,12	52,48	7,41	31,93	179,74
Prihodi od kapitala <i>Capital revenue</i>	938 000	274 497	444 016	29,26	47,34	1,97	6,83	500,02
Dotacije <i>Grants</i>	0	0	0	0,00	0,00	0,00	0,00	0,00
Ukupni rashodi i posudbe umanjene za otplate <i>Total expenditure and lending minus repayments</i>	33 268 311	2 836 715	12 603 579	8,53	37,88	8,10	35,50	119,12
Ukupni rashodi <i>Total expenditure</i>	31 621 691	2 666 634	12 366 455	8,43	39,11	8,22	36,16	118,10
Tekući rashodi <i>Current expenditure</i>	26 408 787	2 232 215	11 171 668	8,45	42,30	8,53	38,74	113,34
Rashodi za dobra i usluge <i>Expenditure on goods and services</i>	19 912 827	1 724 323	8 658 983	8,66	43,48	8,80	39,83	105,44
Plaćanje kamata <i>Interest payments</i>	1 450 598	60 576	529 290	4,18	36,49	3,96	35,28	116,27
Subvencije i ostali tekući transferi <i>Subsidies and other current transfers</i>	5 045 362	447 316	1 983 395	8,87	39,31	8,60	33,66	166,76
Kapitalni rashodi <i>Capital expenditure</i>	5 212 904	434 419	1 194 787	8,33	22,92	6,01	17,47	194,59
Posudbe umanjene za otplate <i>Lending minus repayments</i>	1 646 620	170 081	237 124	10,33	14,40	4,13	12,96	215,77
Višak na tekućim računima bez dotacija <i>Current account surplus without grants</i>	3 738 531	517 834	708 464	13,85	18,95	3,69	21,81	114,79
Ukupni manjak/višak <i>Overall deficit/surplus</i>	-2 182 993	187 831	- 279 431	- 8,60	12,80	87,52	13,49	1 559,67
Ukupno financiranje <i>Total financing</i>	2 182 993	- 187 831	279 431	- 8,60	12,80	87,52	13,49	1 559,67
Strano financiranje <i>Abroad</i>	2 766 442	91 224	268 863	3,30	9,72	5,31	10,32	367,03
Domaće financiranje <i>Domestic</i>	-583 449	- 279 055	10 568	47,83	- 1,81	- 13,61	9,59	- 19,10

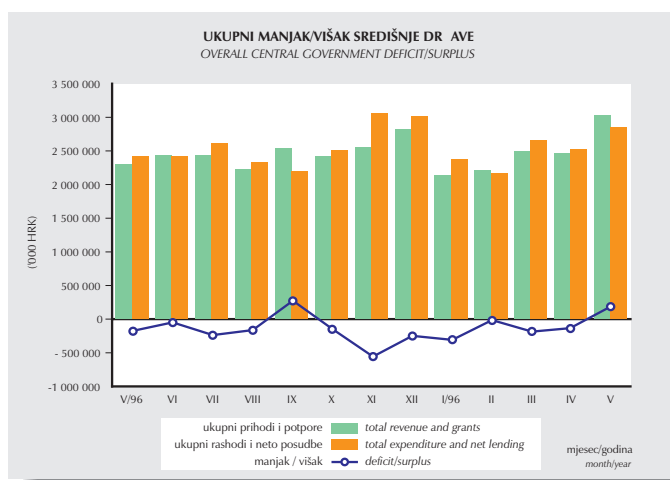
Izvor: Ministarstvo financija
Source: Ministry of Finance

RAZLIČITE MJERE MANJKA/VIŠKA SREDIŠNJEG DR AVNOG PRORAČUNA MEASURES OF CENTRAL GOVERNMENT BUDGET DEFICIT/SURPLUS

KONVENCIONALNI UKUPNI MANJAK/VIŠAK SREDIŠNJE DR AVE ('000 HRK)
(ukupni prihodi i potpore minus ukupni rashodi i posudbe umanjani za otplate)

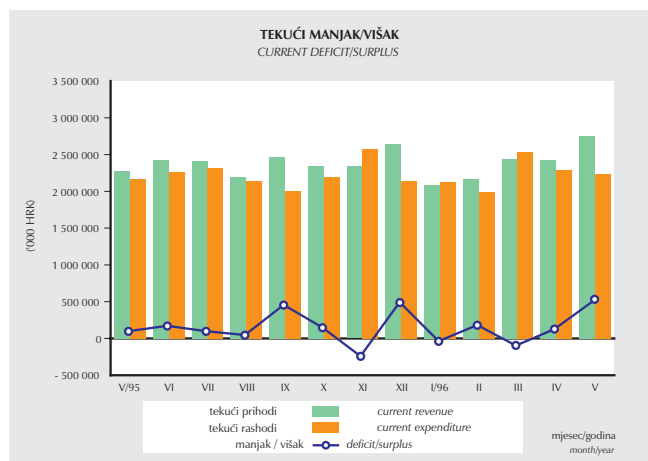
CONVENTIONAL OVERALL CENTRAL GOVT DEFICIT/SURPLUS ('000 HRK)
(total revenue and grants minus total expenditures and lending minus repayments)

	Ukupni prihodi i potpore <i>Total revenue and grants</i>	Ukupni rashodi i posudbe umanjani za otplate <i>Total expenditures and lending minus repayments</i>	Ukupni manjak/višk <i>Overall deficit/surplus</i>
V/95	2 299 280,00	2 415 469,00	- 116 189,00
VI	2 428 495,00	2 412 648,00	15 847,00
VII	2 437 343,00	2 608 805,00	- 171 462,00
VIII	2 221 584,00	2 327 593,00	- 106 009,00
IX	2 542 056,00	2 189 605,00	352 451,00
X	2 415 239,00	2 506 091,00	- 90 852,00
XI	2 549 353,00	3 057 087,00	- 507 734,00
XII	2 823 934,00	3 013 666,00	- 189 732,00
I/96	2 133 421,00	2 380 269,00	- 246 848,00
II	2 215 805,00	2 168 710,00	47 095,00
III	2 487 526,00	2 660 601,00	- 173 075,00
IV	2 462 850,00	2 526 997,00	- 64 147,00
V	3 024 546,00	2 836 715,00	187 831,00



TEKUĆI MANJAK/VIŠAK SREDIŠNJE DR AVE ('000 HRK)
(tekući prihodi minus tekući rashodi)

CURRENT CENTRAL GOVERNMENT DEFICIT/SURPLUS ('000 HRK)
(current revenue minus current expenditures)

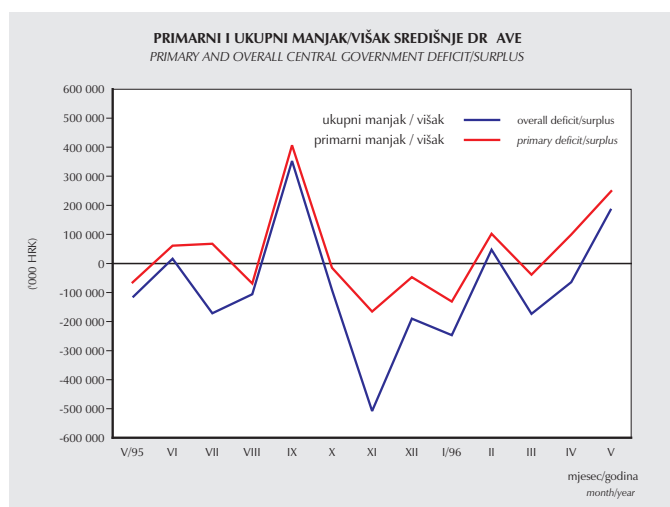


	Tekući prihodi <i>Current revenue</i>	Tekući rashodi <i>Current expenditure</i>	Tekući manjak/višk <i>Current deficit/surplus</i>
V/95	2 273 651,00	2 169 277,00	104 374,00
VI	2 420 889,00	2 257 371,00	163 518,00
VII	2 417 116,00	2 314 927,00	102 189,00
VIII	2 191 907,00	2 144 977,00	46 930,00
IX	2 464 021,00	2 008 390,00	455 631,00
X	2 341 650,00	2 197 717,00	143 933,00
XI	2 338 480,00	2 576 826,00	- 238 346,00
XII	2 639 081,00	2 147 182,00	491 899,00
I/96	2 084 954,00	2 126 185,00	-41 231,00
II	2 170 926,00	1 985 773,00	185 153,00
III	2 442 134,00	2 537 320,00	- 95 186,00
IV	2 432 069,00	2 290 175,00	141 894,00
V	2 750 049,00	2 232 215,00	517 834,00

PRIMARNI MANJAK/VIŠAK SREDIŠNJE DR AVE ('000 HRK)
(ukupni deficit/suficit plus plaćanja kamata)

PRIMARY CENTRAL GOVT DEFICIT/SURPLUS ('000 HRK)
(overall deficit/surplus plus interest payments)

	Ukupni manjak/višk <i>Overall deficit/surplus</i>	Plaćanje kamata <i>Interest payments</i>	Primarni manjak/višk <i>Primary deficit/surplus</i>
V/95	- 116 189,00	51 134,00	-65 055,00
VI	15 847,00	45 128,00	60 975,00
VII	- 171 462,00	239 186,00	67 724,00
VIII	-106 009,00	37 277,00	-68 732,00
IX	352 451,00	54 039,00	406 490,00
X	- 90 852,00	76 039,00	- 14 813,00
XI	- 507 734,00	342 143,00	- 165 591,00
XII	- 189 732,00	143 042,00	- 46 690,00
I/96	- 246 848,00	116 008,00	-130 840,00
II	47 095,00	55 012,00	102 107,00
III	- 173 075,00	134 467,00	- 38 608,00
IV	- 64 147,00	163 227,00	99 080,00
V	187 831,00	60 576,00	248 407,00

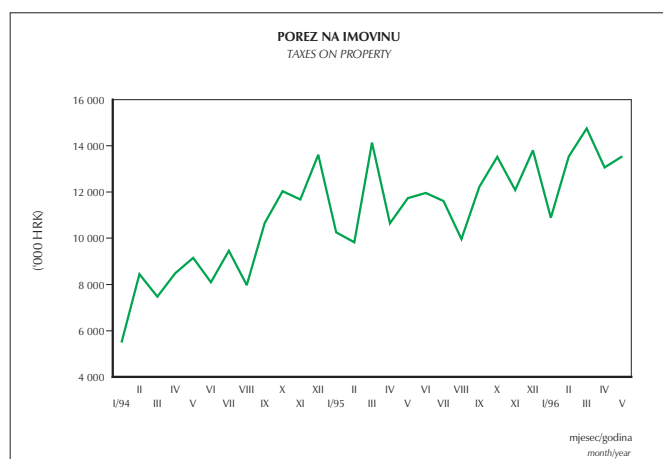
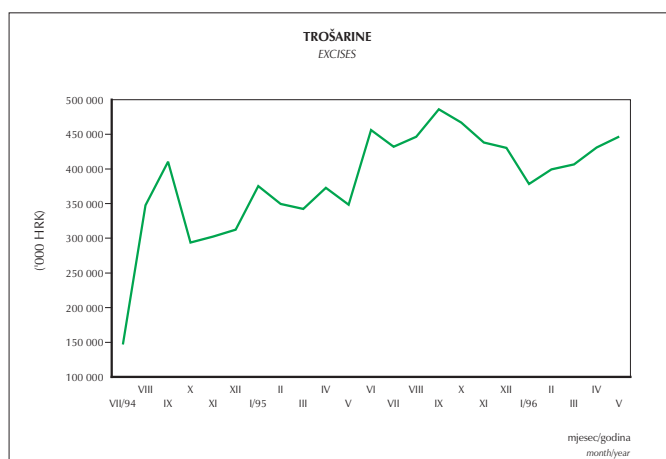
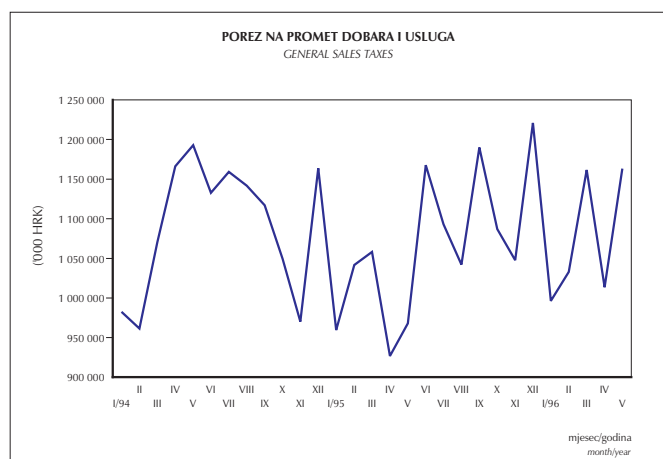
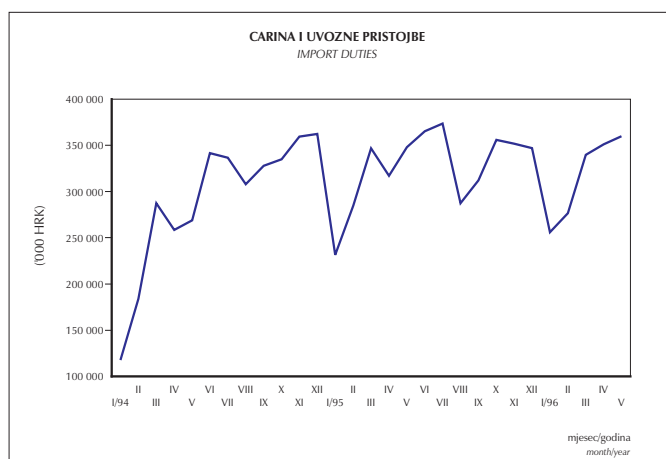
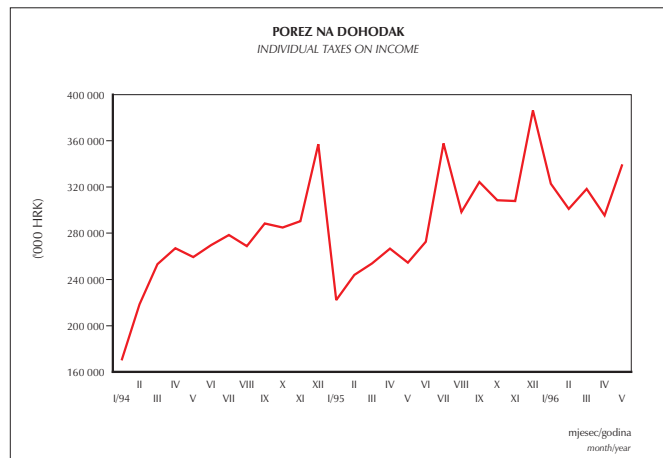
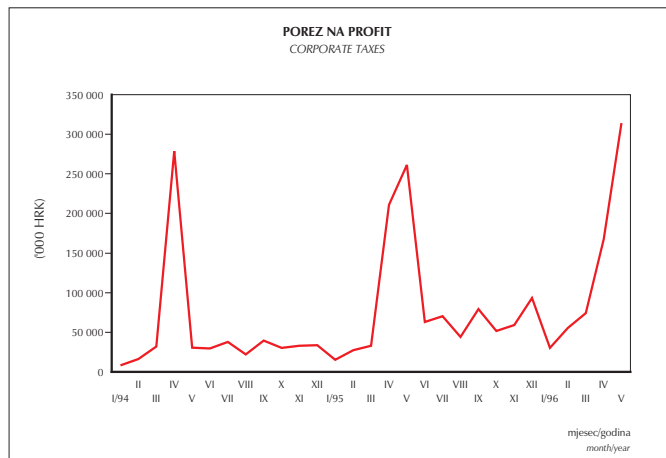


OSTVARENJE IZVANPRORAČUNSKIH FONDOVA
OUTTURN OF EXTRABUDGETARY FUNDS

ZBIRNA TABELA: SUMMARY TABLE OF:	FOND MIROVINSKOG I INVALIDSKOG OSIGURANJA THE PENSION FUND OPERATIONS		FOND ZDRAVSTVENOG OSIGURANJA THE HEALTH INSURANCE FUND OPERATIONS		FOND ZA ZAPOSŁJAVANJE THE EMPLOYMENT FUND OPERATIONS		FOND DOPLATKA ZA DJECU THE CHILD BENEFIT FUND OPERATIONS		JAVNO PODUZEĆE "HRVATSKA VODOPRIVREDA" THE PUBLIC WATER MANAGEMENT FUND	
	(000 HRK)	Ostvarenje Outturn I-III/1996	Ostvarenje Outturn IV/1996	Ostvarenje Outturn I-III/1996	Ostvarenje Outturn IV/1996	Ostvarenje Outturn I-III/1996	Ostvarenje Outturn IV/1996	Ostvarenje Outturn I-III/1996	Ostvarenje Outturn IV/1996	Ostvarenje Outturn I-III/1996
Ukupni prihodi i dotacije <i>Total revenue and grants</i>	2 877 668	1 037 374	1 957 536	733 640	180 950	59 861	198 338	6 6903	149 973	49 200
Ukupni prihodi <i>Total revenue</i>	2 616 733	858 869	1 816 490	700 109	180 950	59 861	198 338	66 903	149 933	49 210
Tekući prihodi <i>Current revenue</i>	2 578 913	856 574	1 816 490	700 109	180 950	59 861	198 338	66 903	14 948	49 199
Porezni prihodi <i>Tax</i>	2 529 978	840 919	1 754 556	684 697	164 892	56 362	195 693	66 820	43 362	15 022
Neporezni prihodi <i>Nontax</i>	48 935	15 655	106 934	15 412	16 058	3 499	2 645	83	106 127	34 177
Prihodi od kapitala <i>Capital revenue</i>	37 820	2 295	0	0	0	0	0	0	484	11
Dotacije <i>Grants</i>	260 935	178 505	96 046	33 531	0	0	0	0	0	0
Ukupni rashodi i posudbe umanjeni za otplate <i>Total expenditure and lending minus repayments</i>	2 838 712	1 060 372	2 242 641	733 245	231 064	82 813	208 609	50 138	209 364	42 592
Ukupni rashodi <i>Total expenditure</i>	2 838 712	1 060 372	2 242 641	733 245	231 064	82 813	208 609	50 138	209 364	42 592
Tekući rashodi <i>Current expenditure</i>	2 837 506	1 060 271	2 228 855	727 469	227 585	82 273	208 609	50 138	55 881	18 054
Kapitalni rashodi <i>Capital expenditure</i>	1 206	101	13 786	5 776	3 479	540	0	0	153 483	24 538
Posudbe umanjene za otplate <i>Lending minus repayments</i>	0	0	0	0	0	0	0	0	0	0
Visak na tekućim računima bez dotacija <i>Current account surplus without grants</i>	- 258 593	- 203 697	- 367 365	- 27 360	- 46 635	- 22 412	- 10 271	16 765	93 608	31 145
- udio u GDP-u <i>- as % of GDP</i>	- 0,26	- 0,21	- 0,37	- 0,03	- 0,05	- 0,02	- 0,01	0,02	0,09	0,03
Stvaranje bruto fiksnog kapitala <i>Gross fixed capital formation</i>	- 36 614	- 2 194	13 786	5 776	3 479	540	0	0	81 365	10 777
Ukupni manjak/višak <i>Overall deficit/surplus</i>	38 956	- 22 998	- 285 105	395	- 50 114	- 22 952	- 10 271	16 765	- 59 391	6 618
- udio u GDP-u <i>- as % of GDP</i>	0,04	- 0,02	- 0,29	0,00	- 0,05	- 0,02	- 0,01	0,02	- 0,06	0,01
Ukupno financiranje <i>Total financing</i>	- 38 956	22 998	285 105	- 395	50 114	22 952	10 271	- 16 765	59 391	- 6 618
Strano financiranje <i>Abroad</i>	0	0	5 676	0	0	0	0	0	25 783	69
Domaće financiranje <i>Domestic</i>	- 38 956	22 998	279 429	- 395	50 114	22 952	10 271	- 16 765	33 608	- 6 687

Izvor: Ministarstvo financija
Source: Ministry of Finance

POREZNI PRIHODI U 1994., 1995. I 1996. GODINI TAX REVENUE IN 1994, 1995 AND 1996



Napomena: serija poreza na promet u 1995. godini nije direktno usporediva sa onom iz 1994. zbog izdvajanja trošarina iz poreza na promet u srpnju 1994. godine.

- podaci su nedesezonirane nominalne varijable

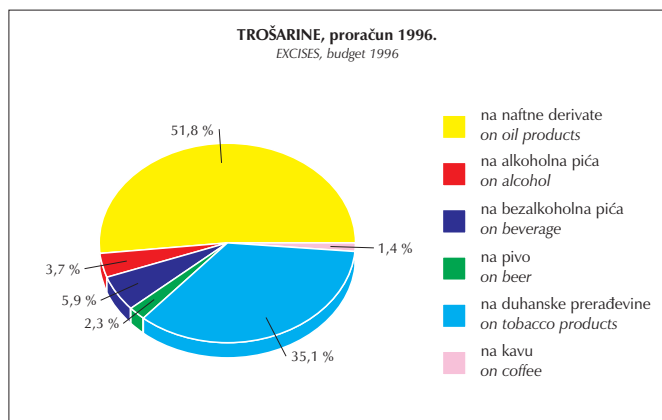
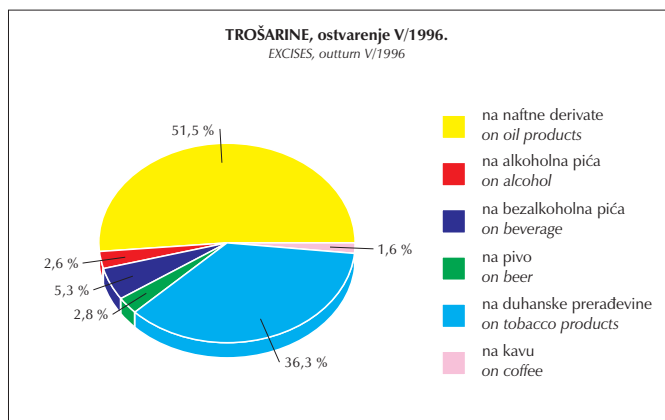
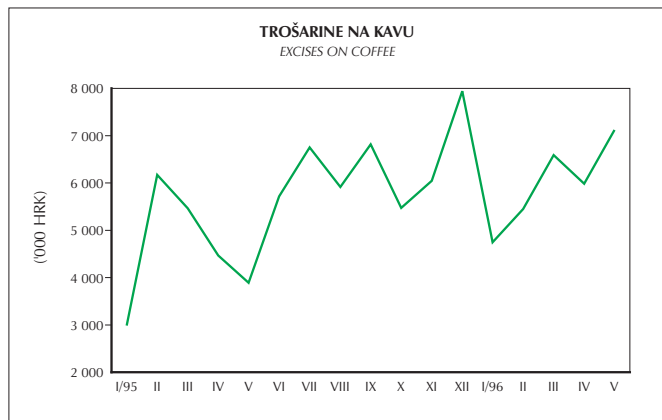
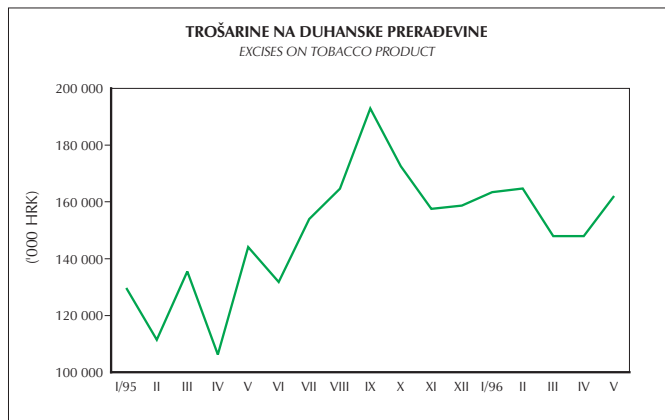
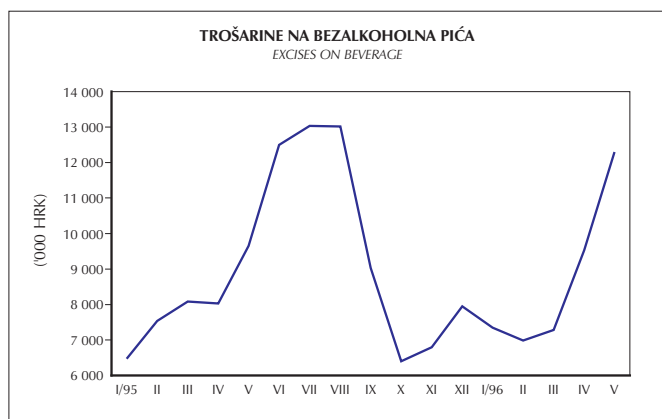
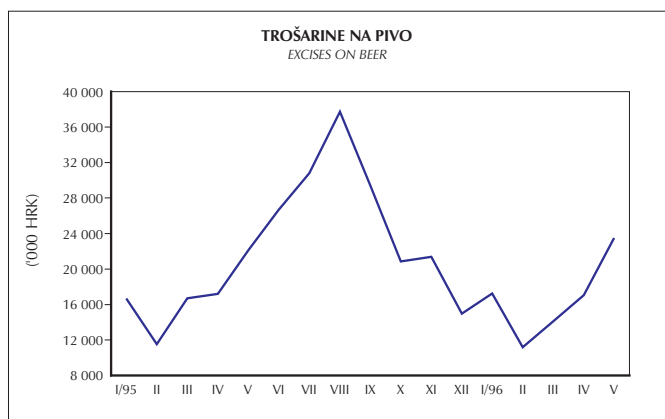
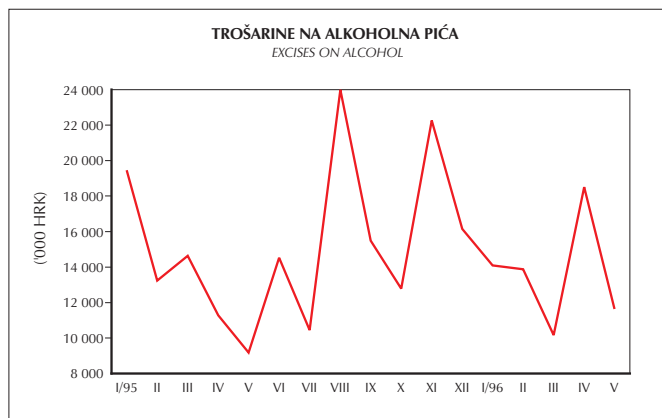
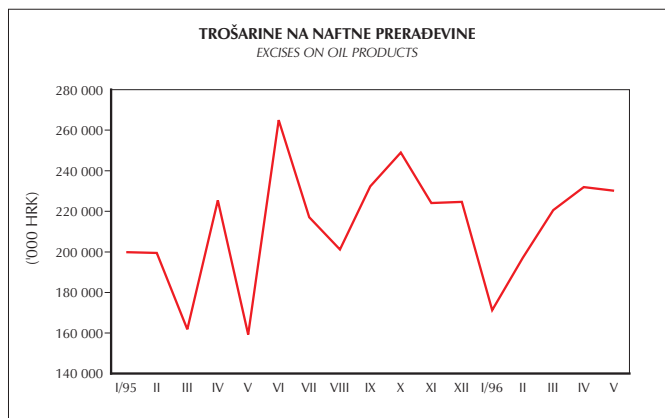
Notes on methodology: general sales tax data in 1995 are not directly comparable with those from 1994, due to the extraction of excise taxes from general sales tax in July 1994.

- data are expressed as nominal values not seasonally adjusted

Izvor: Ministarstvo financija
Source: Ministry of Finance

NAPLATA I STRUKTURA TROŠARINA U 1995. I 1996. GODINI

COLLECTION AND STRUCTURE OF EXCISES IN 1995 AND 1996



Napomena: podaci nisu desezonirani
Notes on methodology: data are not seasonally adjusted

IZVOR: MINISTARSTVO FINANCIJA
SOURCE: MINISTRY OF FINANCE