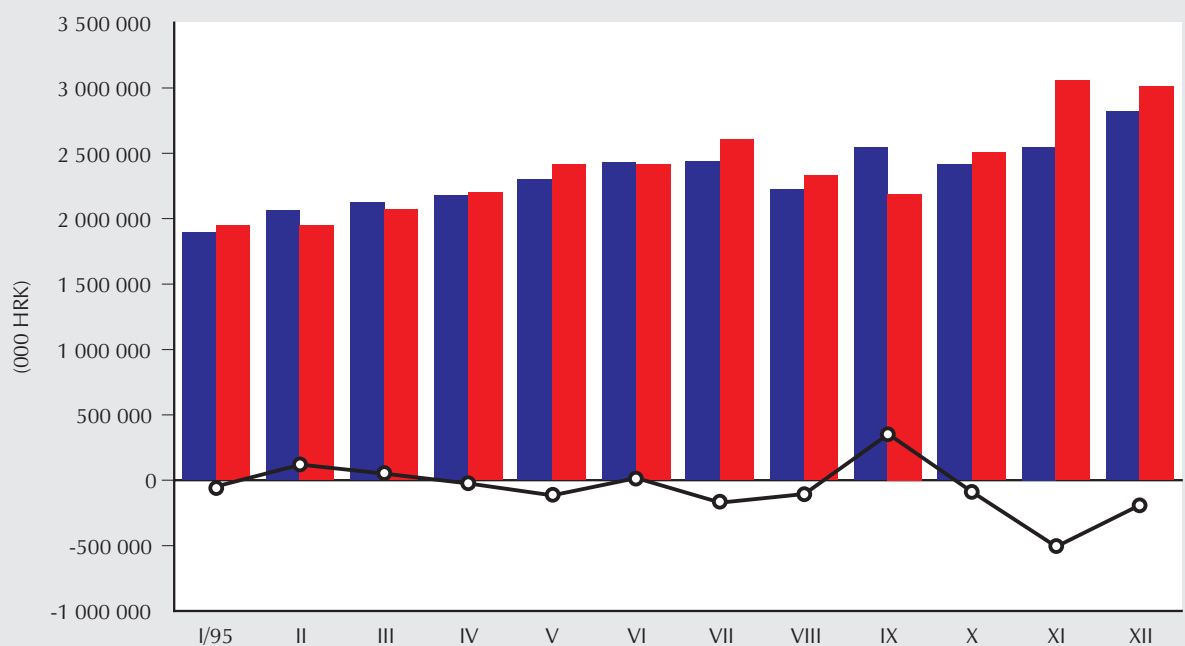




# MJESEČNI STATISTIČKI PRIKAZ MINISTARSTVA FINANCIJA broj 3

## MONTHLY STATISTICAL REVIEW OF MINISTRY OF FINANCE number 3

UKUPNI DEFICIT/SUFICIT SREDIŠNJE DR. AVE  
OVERALL CENTRAL GOVERNMENT DEFICIT/SURPLUS



ukupni prihodi i potpore    total revenue and grants  
ukupni rashodi i neto posudbe    total expenditure and net lending  
deficit/suficit    deficit/surplus

mjesec/godina  
month/year

## CROLEI - NAVJEŠĆUJUĆI POKAZATELJ INDUSTRIJSKE PROIZVODNJE

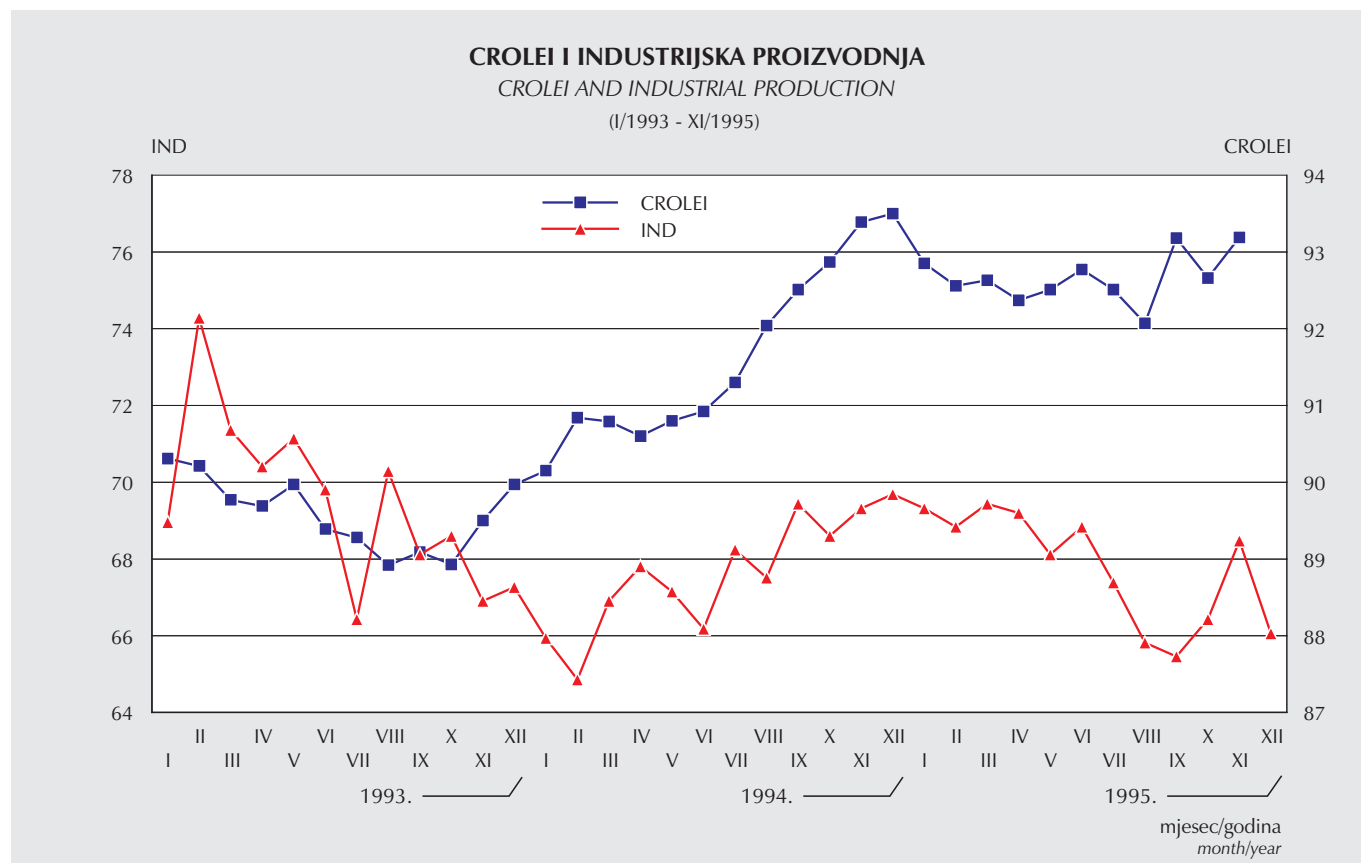
Upotrebom tzv. navješćujućih indikatora Ekonomski Institut - Zagreb i Ministarstvo financija izrađuju kompozitni indeks CROLEI za kratkoročno prognoziranje kretanja gospodarske aktivnosti u Hrvatskoj. **CROLEI (CROatian Leading Economic Indicator)** indeks temelji se na metodologiji razvijenoj u američkom National Bureau of Economic Research, pri čemu se kao referentna serija koristi indeks industrijske proizvodnje. Ovaj pokazatelj odrađava kretanje slijedećih deset navješćujućih pokazatelja: indeks fizičkog obujma zaliha sirovina kod proizvođača u industriji, broj korisnika novčane naknade zbog nezaposlenosti, izvršeni sati rada u graditeljstvu, vrijednost ugovorenih građevinskih radova u zemlji-ukupno, promet u trgovini na malo, promet u trgovini na veliko, uvoz repromaterijala, materijalni rashodi neprivrede, primanja stanovništva od prodaje proizvoda i usluga, novčana masa, M1.

CROLEI indeks navješćuje trend industrijske proizvodnje i globalne ekonomske aktivnosti oko 5-6 mjeseci unaprijed. Uzastopan pad njegove vrijednosti u prvom tromjesečju prošle godine navjestio je slično ponašanje industrijske proizvodnje sredinom 1995. godine. Kretanje CROLEI indeksa u drugom tromjesečju, sve do kolovoza 1995, tek navješćuje postupno zaustavljanje negativnih stopa referentne serije i njezino stabiliziranje krajem 1995. i na samom početku 1996. godine. Stoga s oprezom treba promatrati iznenadni "oporavak" industrije u posljednjem tromjesečju (koji može biti pod dominantnim utjecajem iregularne komponente), što potvrđuje vrijednost referentne serije u posljednjem mjesecu 1995. godine. Zaokret CROLEI indeksa posljednjih mjeseci najavljuje mogućnost povratka industrijske proizvodnje na putanju pozitivnih stopa rasta u ožujku 1996. godine.

### CROLEI - LEADING INDICATOR OF INDUSTRIAL PRODUCTION

**CROLEI (Croatian Leading Economic Indicator)**, the composite index aimed at forecasting global economic activity is a joint product of Institute of Economics-Zagreb and the Croatian Ministry of Finance. CROLEI is computed according to National Bureau of Economic Research methodology, using the index of industrial production as referent data. This indicator is calculated on the basis of ten following leading indicators: Index of total volume of raw materials' stocks in industry, Number of unemployment compensation beneficiaries, Effective work hours in construction, Total value of contracted domestic construction projects, Retail turnover, Wholesale turnover, Imports of intermediate goods, Expenditures in non-production activities, Household revenues from sales of goods and services, Money stock, M1.

CROLEI index announces a trend in the industrial and overall economic activity about 5-6 months in advance. A continuous slowdown of its value during the first quarter of 1995 announced a similar trend in industrial production in the middle of 1995. A trend in CROLEI index in the second quarter of 1995 may indicate a case of gradual upswing in industrial production at the end of 1995 and at the beginning of 1996. Therefore, the sudden "recovery" of the referent data at the end of 1995 (which could be under a dominant influence of the irregular component) should be interpreted with caution. A recent increase in CROLEI index stands as a signal of possible growth in industrial production in March 1996.



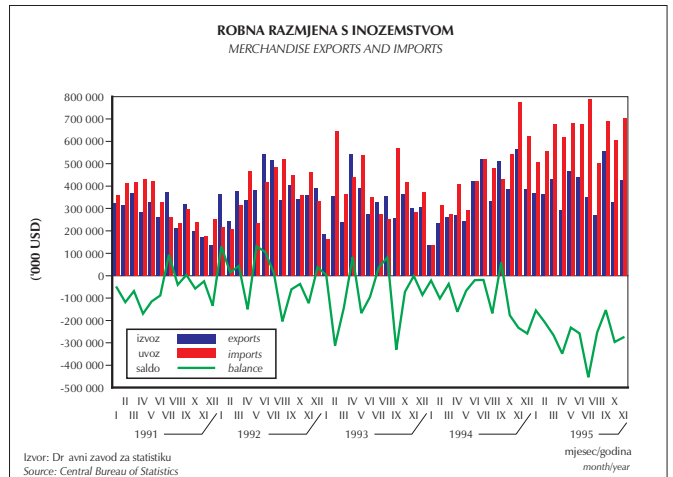
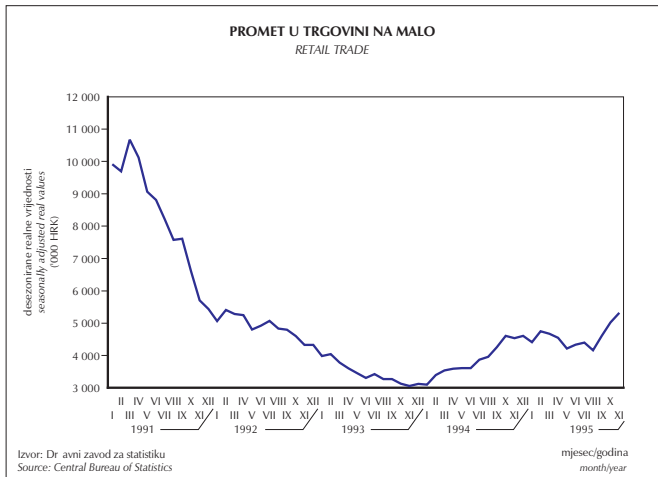
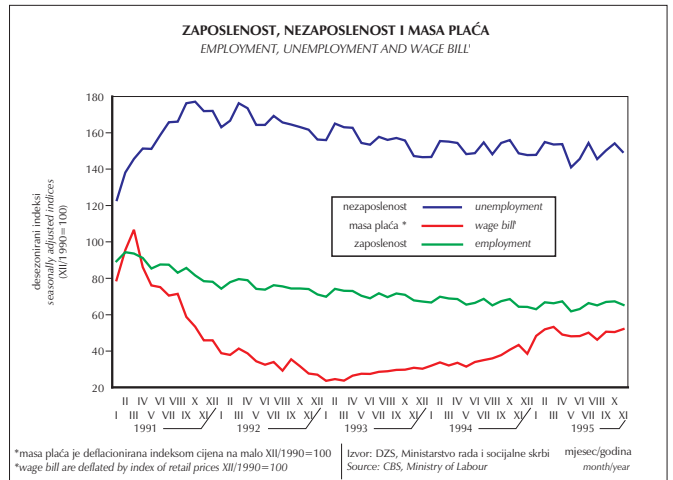
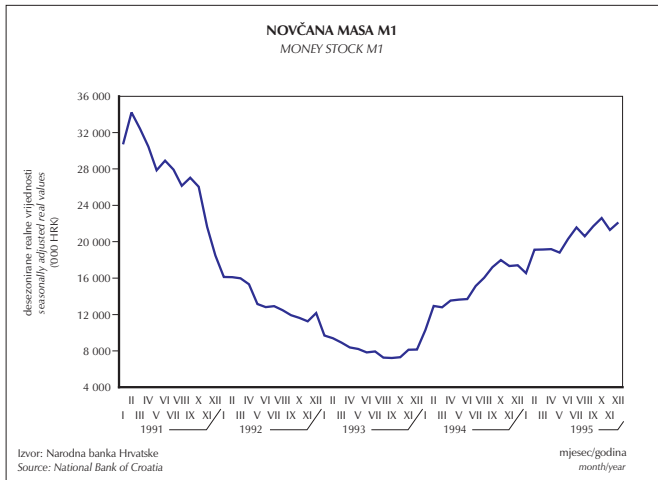
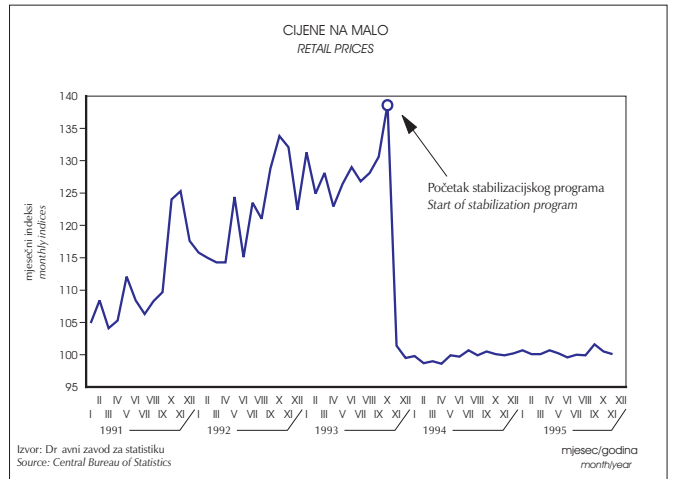
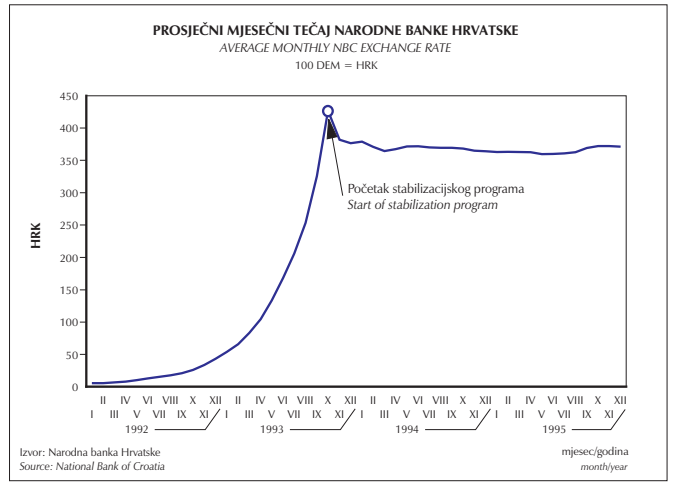
**GODIŠNJI INDEKSI OSNOVNIH MAKROEKONOMSKIH POKAZATELJA**  
**ANNUAL INDICES OF BASIC MACROECONOMIC INDICATORS**

	1991 1990	1992 1991	1993 1992	1994 1993	1-11.1995 1-11.1994
Fizički obujam industrijske proizvodnje Total volume of production in mining and industry	71,5	85,4	94,1	97,3	100,9
Ukupan broj zaposlenih <sup>1)</sup> Total number of employees <sup>1)</sup>	87,0	87,5	93,7	94,7	95,6
Ukupan broj nezaposlenih, godišnji prosjek Total number of unemployed, annual average	157,9	105,1	94,1	97,0	98,7
Promet u trgovini na malo Turnover in retail trade	160,1	525,9	1135,5	220,6	113,0
Realni promet u trgovini na malo Real turnover in retail trade	75,0	61,1	71,9	113,2	113,0
Cijena industrijskih proizvoda pri proizvođačima Manufacturer's prices for industrial products	246,3	925,2	1612,4	177,6	100,7
Cijene na malo, godišnji prosjek Retail prices, year average	223,0	765,5	1617,5	197,6	101,7
Troškovi života, godišnji prosjek Cost of living, year average	224,2	734,0	1586,3	207,2	103,9
Prosječne mjesečne neto plaće, ukupno Average monthly net wages and salaries, total	168,1	414,4	1578,8	237,1	151,1
Privreda Goods and services sector	170,0	431,4	1556,6	236,6	149,5
Neprivreda Education, health and government	157,6	357,2	1649,0	236,2	154,1
Noćenja turista, ukupno Nights spent by tourists, total	19,3	105,7	120,4	154,7	63,3

1) U ukupan broj zaposlenih nisu uključeni individualni poljoprivrednici i zaposleni u Ministarstvu obrane i Ministarstvu unutarnjih poslova.

1) Employees at Ministries of Internal Affairs and Defence, as well as independent farmers are not included.

Izvor: Dr. avni zavod za statistiku  
 Source: Central Bureau of Statistics



**OSTVARENJE PRORAČUNA SREDIŠNJE DR AVE I UDJELI U BRUTO DOMAĆEM PROIZVODU**  
**OUTTURN OF CENTRAL GOVERNMENT BUDGET AND SHARES IN GROSS DOMESTIC PRODUCT**

	Nominalne vrijednosti u 000 HRK - Nominal values in 000 HRK			Udjeli u BDP-u (%) - Shares in GDP (%)	
	Ostvarenje Outturn 1994	Proračun Budget 1995	Privremeno financiranje za I/1996. Temporary budget for I/1996	Ostvarenje Outturn 1994	Ostvarenje Outturn 1995
<b>Bruto domaći proizvod</b> <i>GDP (nominal, in 000 HRK)</i>	84 045 600	89 900 000		100,00	100,00
<b>Ukupni prihodi i potpore</b> <i>Total revenue and grants</i>	23 142 632	29 672 274	2 128 066	27,54	31,12
Ukupni prihodi <i>Total revenue</i>	23 142 632	29 572 274	2 128 066	27,54	31,01
Tekući prihodi <i>Current revenue</i>	22 788 882	28 272 274	2 066 566	27,11	30,35
Porezni prihodi <i>Tax revenue</i>	22 377 482	27 292 274	1 984 759	26,63	29,48
Porezi na dohodak <i>Taxes on individual income</i>	3 211 607	3 051 720	242 369	3,82	3,89
Porez na profit <i>Taxes on profits</i>	591 585	996 989	25 000	0,70	1,12
Porezi na imovinu <i>Taxes on property</i>	117 672	121 443	11 135	0,14	0,16
Porezi na promet dobara i usluga <i>General sales taxes</i>	13 107 159	13 875 469	1 045 892	15,60	14,24
Trošarine <i>Excises<sup>1</sup></i>	1 813 581	5 235 761	403 197	2,16	5,50
Porezi na međunarodnu trgovinu <i>Taxes on international trade</i>	3 486 771	3 920 892	254 146	4,15	4,38
Ostali porezi <i>Other taxes</i>	49 107	90 000	3 020	0,06	0,19
Neporezni prihodi <i>Nontax revenue</i>	411 400	980 000	81 807	0,49	0,87
Prihodi od kapitala <i>Capital revenue</i>	353 750	1 300 000	61 500	0,42	0,66
Dotacije <i>Grants</i>	0	100 000	0	0,00	0,11
Ukupni rashodi i posudbe umanjene za otplatu <i>Total expenditure and lending minus repayments</i>	22 598 774	29 805 035	2 381 149	26,89	31,92
Ukupni rashodi <i>Total expenditure</i>	22 282 792	28 956 752	2 286 149	26,51	31,67
Tekući rashodi <i>Current expenditure</i>	20 360 525	25 441 892	2 146 149	24,23	28,37
Rashodi za dobra i usluge <i>Expenditure on goods and services</i>	16 613 749	20 618 394	1 754 698	19,77	23,07
Plaćanje kamata <i>Interest payments</i>	1 002 506	1 290 420	92 188	1,19	1,55
Subvencije i ostali tekući transferi <i>Subsidies and other current transfers</i>	2 744 270	3 533 078	299 263	3,27	3,75
Kapitalni rashodi <i>Capital expenditure</i>	1 922 267	3 514 860	140 000	2,29	3,31
Posudbe umanjene za otplatu <i>Lending minus repayments</i>	315 982	848 283	95 000	0,38	0,25
Višak na tekućim računima bez dotacija <i>Current account surplus without grants</i>	2 428 357	2 830 382	- 79 583	2,89	1,98
Ukupni manjak/višak <i>Overall deficit/surplus</i>	543 858	- 132 761	- 253 083	0,65	- 0,80
Ukupno financiranje <i>Total financing</i>	- 543 858	132 761	253 083	- 0,65	0,80
Strano financiranje <i>Abroad</i>	47 331	709 738	72 500	0,06	0,76
Domaće financiranje <i>Domestic</i>	- 591 189	- 576 977	180 583	- 0,70	0,03

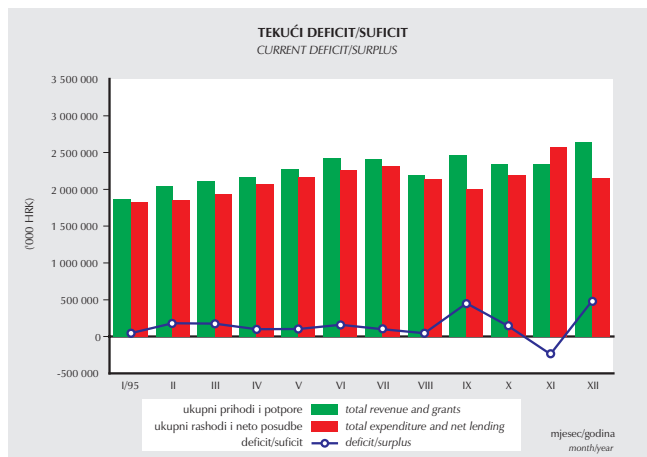
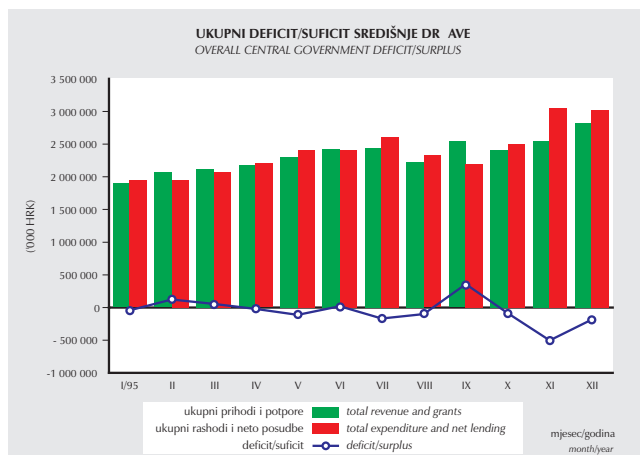
Izvor: Ministarstvo financija  
Source: Ministry of Finance

## RAZLIČITE MJERE DEFICITA/SUFICITA SREDIŠNJEG DR AVNOG PRORAČUNA MEASURES OF CENTRAL GOVERNMENT BUDGET DEFICIT/SURPLUS

### KONVENCIONALNI UKUPNI DEFICIT/SUFICIT SREDIŠNJE DR AVE I (000 HRK) (ukupni prihodi i potpore minus ukupni rashodi i posudbe umanjeni za otplate)

**CONVENTIONAL OVERALL CENTRAL GOVT DEFICIT/SURPLUS I (000 HRK)**  
(total revenue and grants minus total expenditures and lending minus repayments)

	Ukupni prihodi i potpore <i>Total revenue and grants</i>	Ukupni rashodi i posudbe umanjeni za otplate <i>Total expenditures and lending minus repayments</i>	Konvencionalni ukupni deficit/suficit I <i>Conventional overall deficit/suficit I</i>
I/95	1 898 145,58	1 944 431,00	- 46 285,42
II	2 065 037,95	1 945 830,00	119 207,95
III	2 122 535,54	2 072 157,00	50 378,54
IV	2 177 775,72	2 202 804,00	- 25 028,28
V	2 299 280,00	2 415 469,00	- 116 189,00
VI	2 428 495,00	2 412 648,00	15 847,00
VII	2 437 343,00	2 608 805,00	- 171 462,00
VIII	2 221 584,00	2 327 593,00	- 106 009,00
IX	2 542 056,00	2 189 605,00	352 451,00
X	2 415 239,00	2 506 091,00	- 90 852,00
XI	2 549 353,00	3 057 087,00	- 507 734,00
XII	2 823 934,00	3 013 666,00	- 189 732,00
<b>TOTAL</b>	<b>27 980 778,79</b>	<b>28 696 186,00</b>	<b>- 715 407,21</b>



### TEKUĆI DEFICIT/SUFICIT SREDIŠNJE DR AVE (000 HRK) (tekući prihodi minus tekući rashodi)

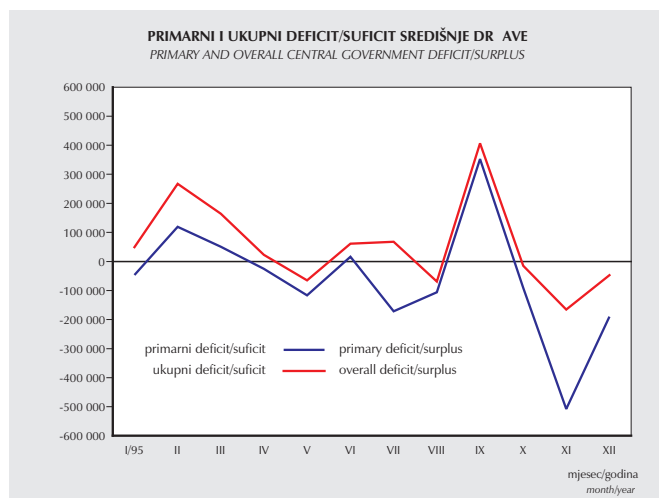
**CURRENT CENTRAL GOVERNMENT DEFICIT/SURPLUS (000 HRK)**  
(current revenue minus current expenditures)

	Tekući prihodi <i>Current revenue</i>	Tekući rashodi <i>Current expenditure</i>	Tekući deficit/suficit <i>Current deficit/surplus</i>
I/95	1 873 422,22	1 825 840,00	47 582,22
II	2 041 253,96	1 856 870,00	184 383,96
III	2 115 146,52	1 936 032,00	179 114,52
IV	2 170 501,42	2 068 773,00	101 728,42
V	2 273 651,00	2 169 277,00	104 374,00
VI	2 420 889,00	2 257 371,00	163 518,00
VII	2 417 116,00	2 314 927,00	102 189,00
VIII	2 191 907,00	2 144 977,00	46 930,00
IX	2 464 021,00	2 008 390,00	455 631,00
X	2 341 650,00	2 197 717,00	143 933,00
XI	2 338 480,00	2 576 826,00	- 238 346,00
XII	2 639 081,00	2 147 182,00	491 899,00
<b>TOTAL</b>	<b>27 287 119,13</b>	<b>25 504 182,00</b>	<b>1 782 937,13</b>

### PRIMARNI DEFICIT/SUFICIT SREDIŠNJE DR AVE (000 HRK) (ukupni deficit/suficit plus plaćanja kamata)

**PRIMARY CENTRAL GOVT DEFICIT/SURPLUS (000 HRK)**  
(overall deficit/surplus plus interest payments)

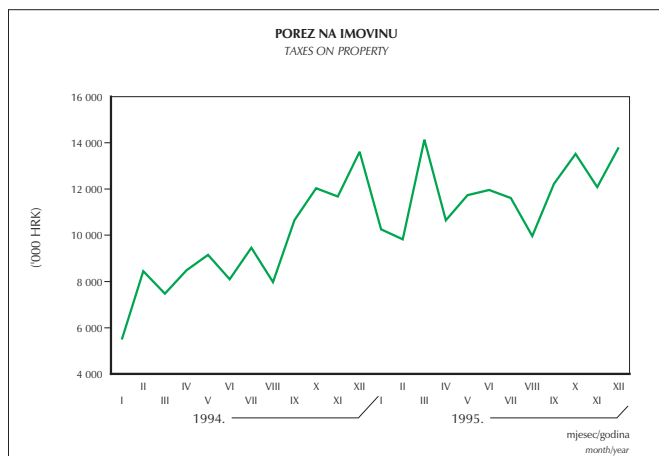
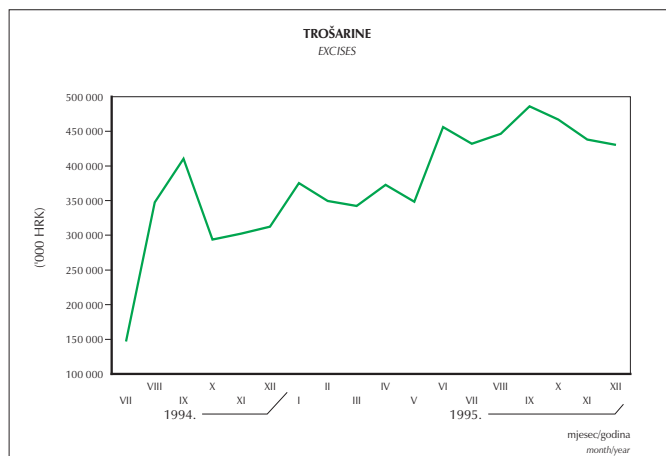
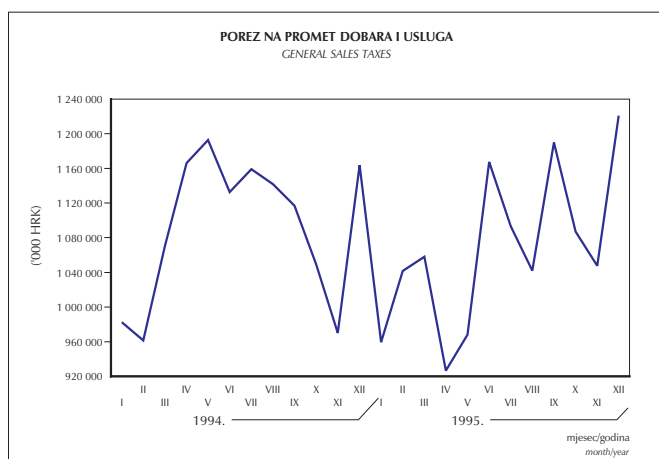
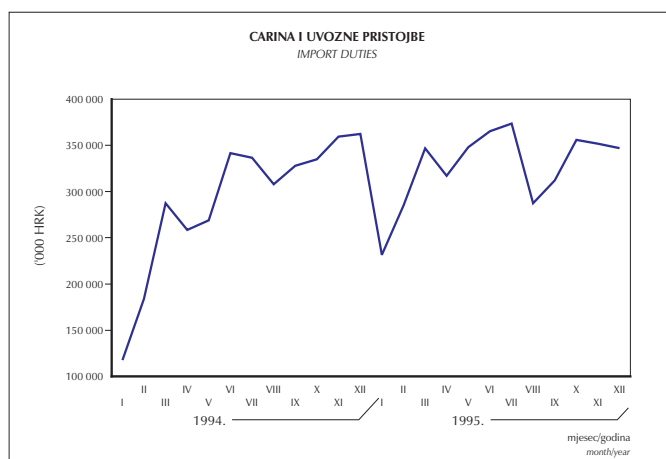
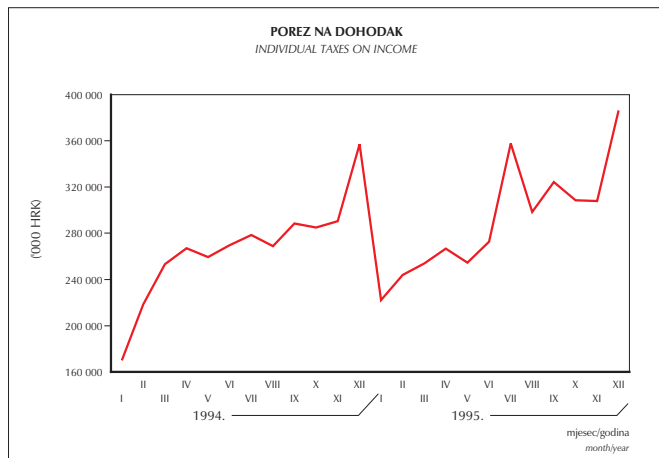
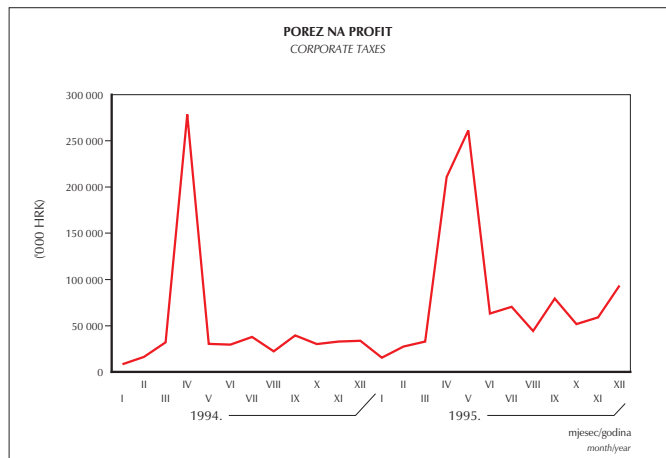
	Ukupni deficit/suficit <i>Overall deficit/surplus</i>	Plaćanje kamata <i>Interest payments</i>	Primarni deficit/suficit <i>Primary deficit/surplus</i>
I/95	- 46 285,42	94 892,00	48 606,58
II	119 207,95	148 137,00	267 344,95
III	50 378,54	113 722,00	164 100,54
IV	- 25 028,28	47 345,00	22 316,72
V	- 116 189,00	51 134,00	- 65 055,00
VI	15 847,00	45 128,00	60 975,00
VII	- 171 462,00	239 186,00	67 724,00
VIII	- 106 009,00	37 277,00	- 68 732,00
IX	352 451,00	54 039,00	406 490,00
X	- 90 852,00	76 039,00	- 14 813,00
XI	- 507 734,00	342 143,00	- 165 591,00
XII	- 189 732,00	143 042,00	- 46 690,00
<b>TOTAL</b>	<b>- 715 407,21</b>	<b>1 392 084,00</b>	<b>676 676,79</b>



ZBIRNA TABELA: SUMMARY TABLE OF:	FOND MIROVINSKOG I INVALIDSKOG OSIGURANJA THE PENSION FUND OPERATIONS		FOND ZDRAVSTVENOG OSIGURANJA THE HEALTH INSURANCE FUND OPERATIONS		FOND ZA ZAPOSŁJAVANJE THE EMPLOYMENT FUND OPERATIONS		FOND DOPLATKA ZA DJECU THE CHILD BENEFIT FUND OPERATIONS		JAVNO PODUZEĆE "HRVATSKA VODOPRIVREDA" THE PUBLIC WATER MANAGEMENT FUND	
	(in 000 of HRK)	Outturn 1994	Budget 1995	Outturn 1994	Budget 1995	Outturn 1994	Budget 1995	Outturn 1994	Budget 1995	Outturn 1994
Ukupni prihodi i dotacije <i>Total revenue and grants</i>	8 324 988	10 196 179	5 941 720	6 820 512	645 729	676 151	689 405	841 500	440 755	693 000
Ukupni prihodi <i>Total revenue</i>	8 321 836	9 911 029	5 819 357	6 471 527	556 729	620 151	689 405	841 500	435 655	573 000
Tekući prihodi <i>Current revenue</i>	8 321 836	9 161 029	5 819 357	6 471 527	556 729	620 151	689 405	841 500	435 592	572 940
Porezni prihodi <i>Tax</i>	8 040 501	8 778 807	5 553 362	6 326 371	542 694	610 151	669 285	800 000	146 765	162 000
Neporezni prihodi <i>Nontax</i>	281 335	382 222	265 995	145 156	14 035	10 000	20 120	41 500	288 827	410 940
Prihodi od kapitala <i>Capital revenue</i>	0	750 000	0	0	0	0	0	0	63	60
Dotacije <i>Grants</i>	3 152	285 150	122 363	348 985	89 000	56 000	0	0	5 100	120 000
Ukupni rashodi i posudbe umanjeni za otplate <i>Total expenditure and lending minus repayments</i>	8 001 740	10 196 179	5 635 856	6 860 032	535 626	676 151	665 178	841 500	509 914	883 595
Ukupni rashodi <i>Total expenditure</i>	8 001 740	10 196 179	5 635 856	6 860 032	535 626	676 151	665 178	841 500	505 295	883 595
Tekući rashodi <i>Current expenditure</i>	8 001 740	10 196 179	5 635 856	6 384 439	535 626	676 151	665 178	841 500	211 156	279 950
Kapitalni rashodi <i>Capital expenditure</i>	0	0	0	475 593	0	0	0	0	294 139	603 645
Posudbe umanjene za otplate <i>Lending minus repayments</i>	0	0	0	0	0	0	0	0	4 619	0
Višak na tekućim računima bez dotacija <i>Current account surplus without grants</i>	320 096	-1 035 150	183 501	87 088	21 103	-56 000	24 227	0	224 436	292 990
- udio u GDP-u - as % of GDP	0,38	-1,15	0,22	0,10	0,03	-0,06	0,03	0,00	0,27	0,33
Stvaranje bruto fiksnog kapitala <i>Gross fixed capital formation</i>	0	-750 000	0	475 593	0	0	0	0	99 247	262 440
Ukupni manjak/višak <i>Overall deficit/surplus</i>	323 248	0	305 864	-39 520	110 103	0	24 227	0	-69 159	0
- udio u GDP-u - as % of GDP	0,38	0,00	0,36	-0,04	0,13	0,00	0,03	0,00	-0,08	0,00
Ukupno financiranje <i>Total financing</i>	- 323 248	0	- 305 864	39 520	- 110 103	0	- 24 227	0	69 159	190 595
Strano financiranje <i>Abroad</i>	0	0	0	39 520	0	0	0	0	34 205	49 200
Domaće financiranje <i>Domestic</i>	- 323 248	0	- 305 864	0	- 110 103	0	- 24 227	0	34 954	141 395
Domaće financiranje <i>Domestic</i>	84 045 600	89 900 000	84 045 600	89 900 000	84 045 600	89 900 000	84 045 600	89 900 000	84 045 600	89 900 000

Izvor: Ministarstvo financija  
Source: Ministry of Finance

## POREZNI PRIHODI U 1994. I 1995. GODINI TAX REVENUE IN 1994 AND 1995



**Napomena:** serija poreza na promet u 1995. godini nije direktno usporediva sa onom iz 1994. zbog izdvajanja trošarina iz poreza na promet u srpnju 1994. godine.

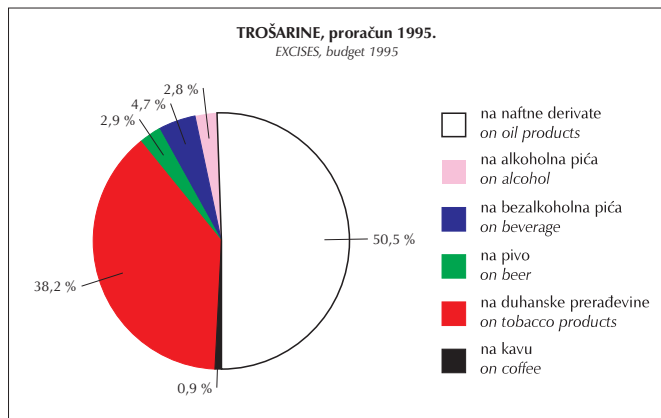
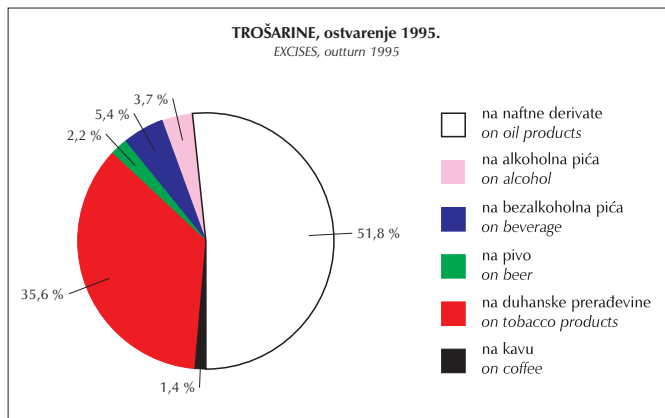
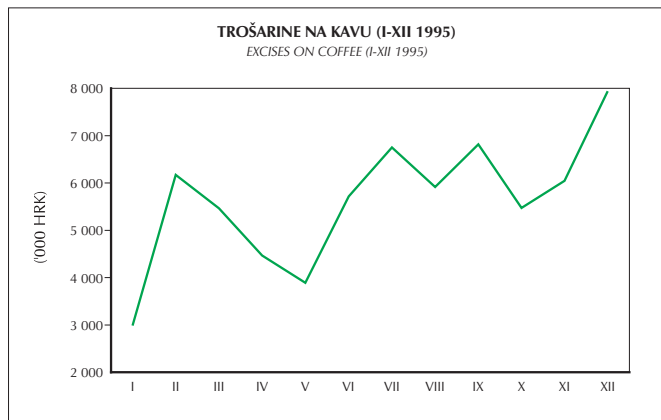
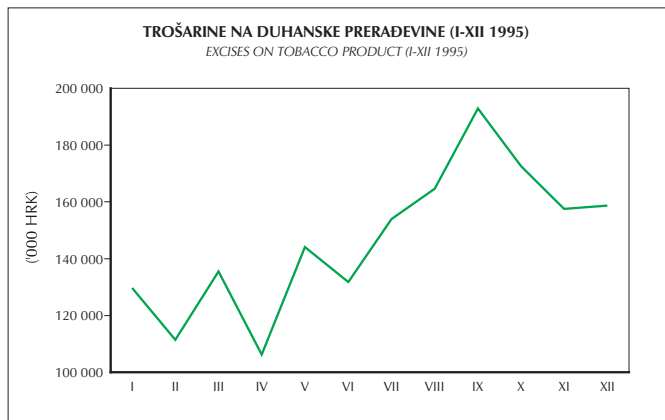
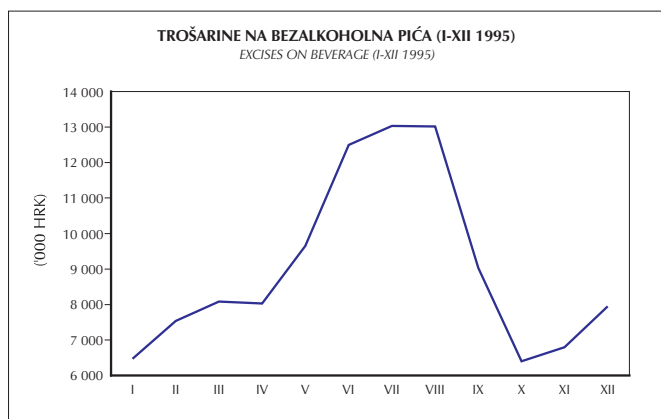
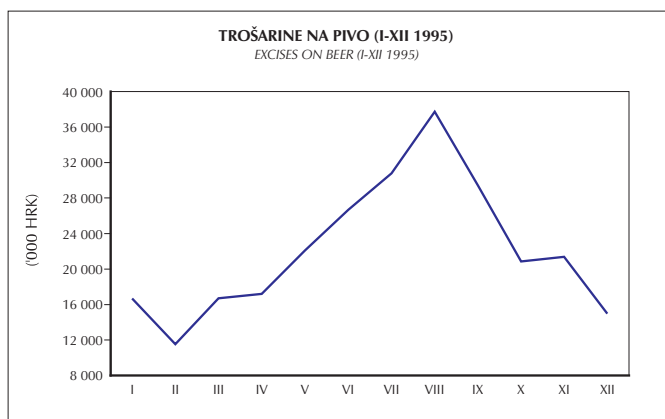
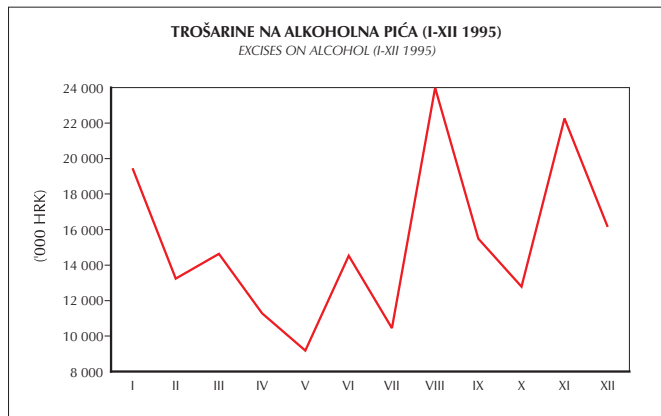
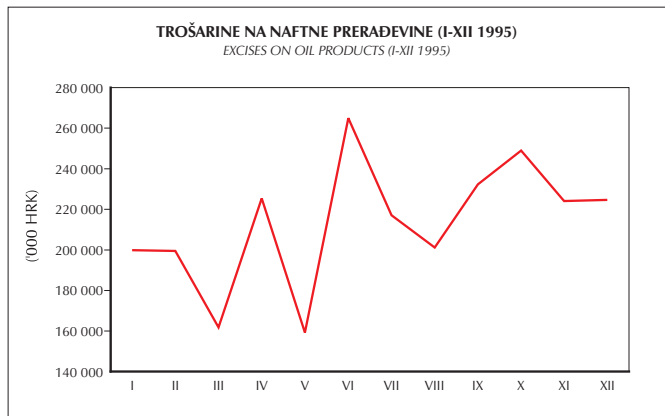
- podaci su nedesezonirane nominalne varijable

*Notes on methodology:* general sales tax data in 1995 are not directly comparable with those from 1994, due to the extraction of excise taxes from general sales tax in July 1994.

- data are expressed as nominal values not seasonally adjusted

Izvor: Ministarstvo financija  
Source: Ministry of Finance

## NAPLATA I STRUKTURA TROŠARINA U 1995. GODINI COLLECTION AND STRUCTURE OF EXCISES IN 1995



*Napomena: podaci nisu desezonirani*  
*Notes on methodology: data are not seasonally adjusted*

IZVOR: MINISTARSTVO FINANCIJA  
SOURCE: MINISTRY OF FINANCE